ITM Platform
PROJECTS ▪ PROGRAMS ▪ PORTFOLIO

PPM SOFTWARE COMPARISON

ITM Platform vs Meisterplan

Meisterplan is a portfolio and resource capacity planning product, sold in three editions. It is priced by the number of people planned, and users are free. It leaves tasks to tools such as Jira. ITM Platform is one PPM product with a published price per manager, in which teams also plan and run their projects.

12 criteria

Scored from 0 to 5, with the evidence behind each score.

76 capabilities

Compared one by one, with Premium and connected tools named where they apply.

The same team priced

Both list prices for 25 managers and 100 team members.

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www.itmplatform.com/en/ppm-software-comparison/itm-platform-vs-meisterplan/

THE SHORT ANSWER

Which one fits your organization

Meisterplan is the stronger choice for PMOs whose main question is which projects fit their capacity. It plans people and roles across all projects, compares portfolio scenarios, and leaves tasks in Jira, Azure DevOps or Planner Premium [1, 2, 3]. ITM Platform fits PMOs that plan and run projects, services and finances in one product, with purchases, revenue recognition and several currencies. Meisterplan Pro costs US$30,600 a year for 125 planned people, plus a one-time onboarding package [4]. ITM Platform costs US$11,700 a year for 25 managers and 100 team members [5].

ITM Platform

Choose ITM Platform if

- ✓ You want to plan and run projects in the same product: Gantt with critical path and baselines, risks, issues, boards and sprints. Meisterplan leaves tasks to connected tools. [6, 7, 8, 3]
- ✓ Most of your people only update tasks and report time. Meisterplan licenses everyone in the capacity plan; ITM Platform leaves team members free. [9, 10, 11]
- ✓ You run services and client work next to projects, with purchases, revenue recognition, period close and amounts in several currencies. [12, 13, 14]
- ✓ You want rules and AI agents to update the portfolio: extensions and an MCP server that writes. Meisterplan has no automation rules in the product, and its MCP server reads only. [15, 16, 17, 18]
- ✓ Your teams work in Portuguese, which Meisterplan does not offer. [6, 19]

Meisterplan

Choose Meisterplan if

- ✓ Your main decision is which projects fit your people: role demand, capacity across every project, skill search, and Auto-Schedule to remove overallocation. [20, 2, 21, 22]
- ✓ You want unlimited scenarios of the whole portfolio, with dates, rank, staffing and financial events, compared and then applied to the plan of record. [1, 23, 24]
- ✓ Your teams keep working in Jira, Azure DevOps, Planner Premium, Asana or Wrike, and the PMO needs only portfolio and capacity planning, with tasks left in those tools. [25, 26, 3]
- ✓ Many executives and stakeholders need access. Users are free and unlimited; the price counts the people planned. [27, 10]
- ✓ Your security review asks for ISO 27001 and ISO 27018 certificates and hosting in Germany. [28, 29]

THE PRODUCTS

What “Meisterplan” means in this comparison

Meisterplan sells one product in three editions: Basic for multi-team resource management, Pro for capacity and portfolio management, and Premium, which adds services and administration [30]. Each is sold by resource package, and users are free [27, 10]. A comparison with ITM Platform starts by naming the edition.

ITM Platform is one product

Every module below is in the same license, on one data model, with one set of users and permissions.

- Portfolio and programs
- Strategic alignment
- Gantt projects
- Kanban and sprints
- Services
- Resources and timesheets
- Budgets, purchases and revenue
- Risks and issues
- Reports and dashboards
- PMPilot AI and MCP
- API and extensions

Meisterplan is one product in three editions, with paid onboarding and add-ons

These are the Meisterplan editions, services and add-ons a buyer may be offered. Each edition and the onboarding packages have a public price [27, 4].

Meisterplan Basic

Portfolio Designer, Team Planner, resource pool, programs, capacity reports and REST API. From US$8,400 a year for 50 resources

Meisterplan Pro

Adds scenarios, goals, financials with actuals, time tracking, Board, roadmap, dashboard, Jira and the Extended Integration Hub, SAML, AI Summaries and the MCP server. From US$10,800 a year for 50 resources

Meisterplan Premium

Adds SCIM provisioning, a sandbox, a choice of hosting location and a dedicated Customer Success Manager. From US$41,880 a year for 150 resources, billed annually

Onboarding packages

Required once for Pro and Premium: US$6,300 to 19,999 for 24 to 80 hours

Extended Integration Hub

Asana, ClickUp, Planner Premium, Todoist, Wrike and Azure DevOps, included in Pro

Connector for Salesforce

Creates projects from Salesforce opportunities. US$150 a month

Meisterplan on-premise

An installable package, sold through sales and listed for Premium in the EU price list, without AI Summaries or the MCP server

In this comparison, **Meisterplan** means Meisterplan Pro, the SaaS edition that the free trial shows [27, 31]. The scores refer to Pro. Where Premium, a connected tool such as Jira or a Microsoft product adds a capability, the page names it, and it does not raise the score.

Meisterplan counts resources, not users: current and future people, material resources and extra role capacity, one per full-time equivalent [10, 27].

AT A GLANCE

ITM Platform and Meisterplan side by side

The facts a budget holder and a PMO lead usually ask for first. Meisterplan facts refer to the Pro edition unless they name another edition or product.

	ITM Platform	Meisterplan
What it is	One product for projects, agile work, services, programs and the portfolio [6]	Portfolio and resource capacity planning: portfolio timeline with resource histograms, scenarios, goals, roadmap, financials and time entry. Tasks are planned in connected tools such as Jira [32, 8, 27, 3]
Typical buyer	PMOs in mid-size and large organizations, project-based companies and public bodies [33]	PMOs and portfolio and resource managers coordinating many projects across teams that keep their own delivery tools [32, 8, 3]
List price	Public: US$39, 34 or 26 per manager per month, billed annually [5]	Public, per resource package. Pro billed annually: US$21,000 a year for 100 resources, US$30,600 for 150. Plus a one-time onboarding package [4, 27]
Who needs a paid license	People who manage projects or portfolios. Team Members and guests are free [5]	Planned resources: current and future people, material resources and extra role capacity. Users are free and unlimited, but anyone who enters time must be a resource [10, 27, 11]
Smallest contract	5 manager licenses: US$2,340 per year [5]	50 resources for Basic and Pro; 150 for Premium [27]
Free trial	14 days, self-service, no credit card [5]	Free for 30 days, Pro edition, without a credit card [31, 27]
Products and add-ons	One edition. AI, API, MCP server, extensions and single sign-on included [5]	Three editions sold by resource package. Onboarding required for Pro and Premium; the Salesforce connector and extra environments cost extra [27, 34, 35]
Deployment	SaaS on Azure (West Europe). Options: single-tenant private cloud in any Azure region, or on-premise [36]	SaaS on AWS in Frankfurt or Oregon, set by where the system is registered. On-premise through sales, listed for Premium in the EU price list [29, 27, 37]
AI	PMPilot assistant, questions over live data, AI plans and weekly AI reports, included for every account [38]	AI Summaries for projects on Claude Haiku 4.5 through Amazon Bedrock, off by default, in Pro at no extra charge. Agents for Microsoft Copilot and ChatGPT [39, 40, 27, 41, 42]
MCP server for AI agents	Yes. Hosted server with 47 tools that read and write, OAuth 2.1 and each user's permissions, included [16]	Since July 2026, in Pro and Premium, at no charge. Read only: projects, KPIs, scenarios, resources, programs, risks and milestones [43, 18, 44]
Integrations	REST API with 358 operations, GraphQL DataMart, MCP server and an extension engine, all included. Packaged: Jira, Microsoft Dynamics, HubSpot, Salesforce, Zendesk, Help Scout, Microsoft Project, Teams, Power BI [45, 46]	REST API, webhooks and Power Automate in every edition. Pro adds the Reporting API for Power BI and Tableau, Jira, and six delivery tools through the Extended Integration Hub. Salesforce connector US$150 a month [47, 48, 17, 49, 25, 26, 34]
Automation and extensions	Included. Scripts that run on record events, schedules or webhooks, call other systems and can stop a save [5, 15]	No automation rules in the product. Signed webhooks on project events, and automation through Power Automate with a Premium connector license, or Zapier [48, 50, 17, 51]
Standard implementation	Fixed-price configuration service of about two weeks [52]	Onboarding package required for Pro: 24 to 80 hours at US$6,300 to 19,999, or 5 to 20 days in the EU examples. Six certified partners resell and implement [4, 27, 53]
Support	Included in the license: online, 12 hours a day, 5 days a week [5]	Email support in business hours. The EU terms guarantee 99% availability Monday to Friday, 09:00 to 17:00 CET; the US terms make no availability commitment [54, 55, 35, 56]

	ITM Platform	Meisterplan
Interface languages	English, Spanish and Portuguese [6]	English, German, French and Spanish. Help center in English and German [19, 57]
Security certifications	None held by ITM Platform itself. Hosted on Microsoft Azure, whose ISO 27001 and ISO 27701 certificates cover the infrastructure [58, 59]	ISO 27001 and ISO 27018, a TISAX assessment and a yearly external penetration test [28, 60]
Mobile	Responsive web. No native app	No app; Meisterplan does not recommend smartphones or tablets. A Microsoft Teams app sends notifications [61, 62]
Company	Selling the product since 2011. Legal entities in Madrid and London [33]	More than 400 customers, by Meisterplan's count. Sold since 2012, with 23 listed partners, including Atica Consulting in Spain [32, 63, 53]
User reviews	Capterra: 4.5 of 5 from 105 reviews. G2: 4.8 of 5 from 13 reviews, dated 2017 to 2020 [64, 65]	Capterra: 4.7 of 5 from 40 reviews. Info-Tech SoftwareReviews: 8.3 of 10 from 31 reviews. Gartner Peer Insights: 4.1 of 5 from 17 ratings [66, 67, 68]
Reviewers on ease of use, value and support	Ease of use 4.4, value for money 4.5 and customer support 4.6 of 5, from 105 reviews on Software Advice [69]	Ease of use 4.6, value for money 4.4 and customer support 4.6 of 5, from 40 reviews on Software Advice [70]

Numbers in brackets link to the sources at the end of the page.

MAIN DIFFERENCES

What changes for the PMO

These are the differences a PMO usually notices first when it compares ITM Platform with Meisterplan.

Who is counted for the price

Meisterplan prices by planned resources. Everyone in the capacity plan counts, including anyone who enters time, while users who are not planned are free [10, 11, 27]. With 25 managers and 100 team members all planned, Pro needs the 150-resource package: US$30,600 a year, plus a one-time onboarding package [4].

ITM Platform charges manager licenses. Its price is published, and team members update their tasks and report time without a paid license [5, 9].

ITM Platform
25 paid licenses: US$11,700 a year.

Meisterplan
150 resources: US$30,600 a year.

How the portfolio is selected

Meisterplan keeps unlimited scenarios of the whole portfolio, each with its own dates, rank, staffing and financial events, and shows the effect on capacity as projects move above or below the Cut-Off line [1, 23, 71]. Projects are ranked by a points-based Priority Score and selected by hand [72].

ITM Platform weights strategic goals by points, a scale or pairwise comparison with a consistency ratio, and shows each scenario against an efficient frontier and a budget limit. Scenarios are kept inside each program [73].

ITM Platform
Pairwise weighting and an efficient frontier.

Meisterplan
Whole-portfolio scenarios with capacity.

How capacity is planned

Meisterplan plans demand by role, staffs it with people or teams filtered by skills, and shows overallocation across every project. Auto-Schedule moves projects that have not started to dates without overallocation [20, 74, 2, 22]. Hours entered in My Schedule count at once [11].

ITM Platform plans demand by role, shows overallocation across every project and proposes who can take the hours. Managers set the accepted effort for cost and billing [75, 76].

ITM Platform	Meisterplan
Guided redistribution and accepted effort.	Auto-Schedule and skill search.

Where projects are run

Meisterplan says it is not optimized for task management. Teams plan tasks in Jira, Azure DevOps, Planner Premium or similar tools, which Meisterplan connects and shows read-only [8, 3, 77]. Its own planning covers phases, milestones, dependencies between milestones and project risks [78, 79, 80].

ITM Platform plans each project in a Gantt with dependencies, critical path and baselines, runs boards and sprints, and records risks, issues and change requests [7, 81, 6].

ITM Platform	Meisterplan
Projects planned and run in the product.	Tasks kept in connected tools.

How far finance goes

Meisterplan holds approved budgets split into CapEx and OpEx, cost from dated hourly rates, cost and benefit events by month, net value and estimates at completion [82, 83, 84, 85, 86]. It shows one currency without conversion, and purchases, invoicing and revenue recognition are not documented [14].

ITM Platform holds budgets, purchases, revenue with five recognition methods and period close, stores each amount with its currency, and runs services and clients next to projects [12, 13].

ITM Platform	Meisterplan
Purchases, revenue recognition and currencies.	CapEx, OpEx and benefits by period.

PRICING

What each product costs

Both vendors publish their price lists, so the same team can be priced from public pages. They count different people: ITM Platform charges managers, and Meisterplan charges for everyone in the capacity plan.

The same team: 25 managers and 100 team members

Every comparison prices this team, with a license for each person who updates tasks or reports time. Prices are per year, before taxes and discounts.

ITM Platform, list price, all included

11,700
USD per year

25 manager licenses at US$39 a month, billed annually. The 100 team members need no paid license. All included in the price: AI, timesheets, project finance, the API, the MCP server, packaged connectors, single sign-on and support. [5]

Meisterplan Pro for all 125 people

30,600
USD per year

The 150-resource package at US$2,550 a month, billed annually. Packages come in 100 and 150, so 125 people need 150. Everyone in the capacity plan counts. [4, 27, 10]

Included in ITM Platform, charged separately by Meisterplan

ITM Platform's license price includes each item in this table. The other column shows how Meisterplan sells it. Items that ITM Platform does not offer are left out.

	ITM Platform	Meisterplan
Salesforce connector	✓ Included	Meisterplan Connector for Salesforce: US$150 a month, US$1,800 a year. [34, 27]

Prices from Meisterplan's pricing page, before taxes. Billed monthly, they are 20% higher. Pro also requires a one-time onboarding package in the first year: from US$6,300 for 24 hours [4]. ITM Platform's first contract adds a training pack. Managers kept outside the capacity plan as free users are not counted: they cannot enter their own time [11].

ITM Platform list price	Per manager license per month
5 to 49 manager licenses	US$39
50 to 149 manager licenses	US$34
150 or more manager licenses	US$26

Price per manager license per month in US dollars, billed annually; the same figures apply in euros. The tier price applies to every manager license. Team Members, project guests and no-login resources need no paid license, with no limit on their number. The first contract adds a training pack. Private cloud and on-premise deployments add an annual maintenance fee.[5]

Meisterplan pricing

- Pro, billed annually: US$10,800 a year for 50 resources, US$21,000 for 100, US$30,600 for 150. Monthly billing costs 20% more.[4, 27]
- Resources are current and future people, material resources and extra role capacity, one per full-time equivalent. Users are free and unlimited, and teams do not count.[10, 27]
- Anyone who enters time in My Schedule must be linked to a resource.[11]
- Pro and Premium require a one-time onboarding package: US$6,300 for 24 hours, US$10,500 for 40 or US$19,999 for 80.[4, 27]
- Premium starts at 150 resources, US$41,880 a year, billed annually only.[4, 27]
- Sold separately: the Salesforce connector at US$150 a month, extra environments, and custom integrations by quote.[34, 35, 27]

What to ask for in a Meisterplan quote

A Meisterplan proposal can be compared only when it is itemized. Ask for these lines separately:

- The resource package, counting everyone planned or reporting time, planned hires and extra role capacity.
- The edition, Pro or Premium, and the billing term.
- The onboarding package, with its hours or days and what it covers.
- Any Salesforce connector, custom integration or extra environment.
- Partner services, if a partner resells and implements.
- The availability commitment that applies to your region.

TWELVE CRITERIA

How the two products score

Meisterplan Pro scores higher on ecosystem. ITM Platform scores higher on project delivery, services, AI, pricing and implementation. They are level on strategy, resources, finance, reporting, integrations and security. Premium, connected delivery tools and Microsoft products add features, which do not raise the score.



Scores from 0 to 5 against the published scale. ITM Platform assessed both products. The criteria are not weighted, so there is no total: weight them by what matters to your organization.

Scoring scale

Score	Meaning	When it applies
5	Complete	Covers the criterion natively, with public evidence and no material gap.
4	Strong	Covers it well. The gaps are minor for most buyers.
3	Partial	Covers the core. Material gaps remain, or the buyer needs configuration work.
2	Limited	Mostly available through development, add-ons or third parties, or only on request.
1	Marginal	Touches the criterion without a usable answer.
0	Not covered	Public evidence shows the criterion is not covered.
Not scored	Insufficient evidence	Public sources do not establish the answer. The reason is given next to the criterion.

THE OTHER SIDE

Where Meisterplan is the stronger choice

Meisterplan is the better choice in the situations below. If one of them is a firm requirement for you, ITM Platform is probably not the right choice.

Scenario planning

Unlimited scenarios of the whole portfolio, with dates, rank, staffing and financial events, compared and applied to the plan of record.[1, 23, 24]

Capacity across teams

Role demand, histograms across all projects, skill search and Auto-Schedule without overallocation.
[20, 2, 21, 22]

Delivery tools stay

Jira, Azure DevOps, Planner Premium, Asana, ClickUp, Wrike and Todoist connected in Pro, with their tasks shown in the portfolio.[25, 26, 77]

Free users

Executives, stakeholders and managers who are not in the capacity plan use Meisterplan without a license.
[27, 87]

Certificates and EU hosting

ISO 27001 and ISO 27018, a TISAX assessment, and hosting in Frankfurt with data processed in the EU.
[28, 29, 27]

Portfolio finance

CapEx and OpEx budgets, cost and benefit events by month, net value and estimates at completion.[83, 85, 86]

ITM Platform limitations to weigh

These are the limits of ITM Platform that most often matter in an evaluation against Meisterplan.

- No native mobile app. The web interface is responsive.
- No SOC 2 or ISO 27001 certificate held by ITM Platform itself, and no public status page.
- No SCIM provisioning. Multi-factor authentication comes from the customer's identity provider.
- No automatic leveling that moves dates, and no skills inventory.
- No story points or scaled agile planning. Sprint velocity appears only in the AI project report.
- Packaged connectors cover a limited set of systems, such as Jira, Microsoft Dynamics, HubSpot and Salesforce. Other systems need a Custom Extension or API work.
- Reports export to Excel only and cannot be scheduled.
- Interface in English, Spanish and Portuguese only.

CRITERION BY CRITERION

The evidence behind each score

Each criterion says why it matters, lists what public sources establish about each product and gives both scores. A closing note explains what the difference means for a PMO. ITM Platform's own limits are the last fact in each list.

1 Portfolio prioritization and strategy

Comparable

The PMO has to show why one project was funded before another, and what the portfolio looks like under a different budget.

ITM Platform

4 / 5

- Business goals are weighted by points, by a qualitative scale or by pairwise comparison (AHP). The pairwise method reports a consistency ratio that flags contradictory judgments. [73]
- Each scenario shows value against cost per project, an efficient frontier chart and a budget limit. Save and Approve writes the approval status to every project in one step. [73]
- Projects and services roll up to programs and one portfolio, with budget, schedule and goals, and status workflows govern approval from idea to closure. [6, 88]
- Limits: scenarios are built inside a program, selection against the frontier is made by hand, one person scores each scenario, and there are no OKR key results or request forms for people without a license.

Meisterplan (Pro)

4 / 5

- Unlimited scenarios, each with its own dates, rank, programs, allocations, financial events and milestones, compared with the plan of record and applied project by project or as a whole. [1, 23, 24, 89]
- Projects ranked by a Priority Score built from points on project fields, with Must-Have and Cut-Off lines whose effect on capacity shows at once. [72, 71]
- Goals and subgoals are linked to projects, and there is a roadmap. Intake uses Add Project forms and a Board with stage gates. Portfolio budgets and benefit targets are set by period. [90, 91, 92, 93, 94]
- Projects are selected by moving the Cut-Off line by hand. Key results, an optimizer, an efficient frontier and pairwise comparison are not documented. [71, 90]

What the difference means

Meisterplan's scenarios cover the whole portfolio and show the effect on capacity and cost at once. Projects are selected by moving the Cut-Off line by hand, with no efficient frontier or pairwise comparison documented. ITM Platform weights goals by pairwise comparison and computes an efficient frontier, with scenarios kept inside each program.

2 Project delivery: waterfall, agile and hybrid

ITM Platform leads

Many organizations run planned projects and agile teams at the same time and need both in one report.

ITM Platform

4 / 5

- Gantt with the four dependency types, lead and lag, critical path, unlimited baselines and earned value with three forecast scenarios. [7, 81]
- Kanban boards with sprints, burndown and cumulative flow. Sprints can also be used inside Gantt projects, and both project types share resources, budgets and reports. [6]
- Risks, issues and change requests record their cost, schedule and scope impact. Status workflows support approval rules, including budget thresholds. [88]
- Limits: no automatic leveling that moves dates, no story points, durations in whole days, and a project keeps its type (Gantt or Kanban) after creation.

Meisterplan (Pro)

2 / 5

- Meisterplan says it is not optimized for task management. Tasks stay in Jira, Azure DevOps, Planner Premium or similar tools, and Meisterplan shows them read-only. [8, 3, 77]
- Projects are bars with phases and milestones, and dependencies link milestones of different projects. Critical path and baselines are not documented; scenarios serve as snapshots. [79, 78, 95]
- Project Risks, since February 2026, records impact, likelihood, owner and a calculated risk level. Issues and change requests are not documented. [80, 96]
- Stage gates move on a Board of project cards. Approval steps need Microsoft Power Automate. [97, 93, 17]

What the difference means

ITM Platform plans and controls each project: Gantt with critical path and baselines, risks, issues and change requests, boards and sprints. With Meisterplan, that work stays in a delivery tool bought separately.

3 Resource and capacity management

Comparable

Committing to a date without checking who is free is a common cause of replanning.

ITM Platform

4 / 5

- Demand can be planned by role before people are named, then compared with capacity by day, week, month or quarter. [75]
- Estimates are spread day by day over each person's calendar. Overallocation counts work in every project, and a guided redistribution proposes who can take the hours. [75]
- Timesheets feed actual hours, with non-billable hours kept apart. Managers set the accepted effort that is used for cost and billing without changing what people reported. [76, 98]
- Limits: no skills inventory, no automatic leveling that moves dates, and no submit step for timesheets.

Meisterplan (Pro)

4 / 5

- Demand by role before people are named. Staff Role then assigns people or teams, filtered by available capacity and skills. [20, 74, 21]
- Histograms in the Portfolio Designer and the Team Planner set capacity from calendars, absences and part-time models against every project above the Cut-Off line, with overallocation in red. [99, 2, 100]
- Auto-Schedule moves projects that have not started to the earliest dates without overallocation, keeping rank and milestone dependencies. [22]
- People enter hours per project and day in My Schedule, or import them from Jira or a spreadsheet. Entries count at once; no approval step is documented. [11, 101, 102]

What the difference means

Capacity planning across projects is Meisterplan's core. Its Auto-Schedule and skill search go further than ITM Platform's redistribution of hours and search by professional category. Meisterplan documents no timesheet approval; ITM Platform lets managers set the accepted effort that reaches cost.

4 Financial management

Comparable

Finance and the PMO need the same cost, revenue and margin figures without rebuilding them in spreadsheets.

ITM Platform

4 / 5

- Every project and service shows the top-down budget, the bottom-up estimate, actuals and the last period close side by side, with margin in each.[12]
- Dated cost and bill rates, purchases with CSV import from the ERP, revenue records, time-and-materials revenue and five revenue recognition methods.[13]
- Period close locks reported hours and produces closing documents per provider. Every amount stores its currency and exchange rate.[12]
- Baselines keep budget, purchases and revenue with the schedule, and earned value can include purchases.[81]
- Limits: no month-by-month cost budget, no customer invoicing or purchase orders, and exchange rates are entered by hand or updated by an extension.

Meisterplan (Pro)

4 / 5

- Approved budgets per project, split into CapEx and OpEx, and portfolio cost budgets and benefit targets by month, quarter or year.[82, 83, 94]
- Planned cost from allocations at dated hourly rates plus financial events in a monthly grid. Actuals come from time worked and imported cost events.[103, 84, 85, 104]
- Revenue is modelled as benefit, from billing rates and benefit events, with net value and estimates at completion.[105, 86, 106]
- One display currency, which Meisterplan does not convert. Purchase orders, invoicing, revenue recognition and period close are not documented.[14]

What the difference means

Meisterplan plans cost, CapEx and OpEx and benefits by period at portfolio level. ITM Platform adds purchases, five revenue recognition methods, period close and amounts in several currencies.

5 Services and non-project work

ITM Platform leads

Support, maintenance and operations use the same people as projects, so capacity figures that leave them out overstate who is free.

ITM Platform 5/5

- Services are a component type for continuous work. Each has activities, a team, a budget, purchases, revenue and its own status workflow.[6]
- Services appear in the same portfolio, programs, capacity views and reports as projects, so non-project work counts against the same people.[6]
- Clients and providers have their own records, with revenue, cost and margin per client.[6]
- Limits: services have no Gantt and no risk register.

Meisterplan (Pro) 2/5

- Meisterplan's setup guide models run-the-business work as one project per department under a program, or as capacity held back from projects.[107]
- No client object is documented. Customer projects can be a project type, and a custom field can group financial reports.[108, 109]
- The Salesforce connector creates projects from opportunities, one way, for US$150 a month.[110, 34]

What the difference means

Meisterplan can hold operational work as projects. ITM Platform has services, clients and providers as objects next to projects, each with budget, revenue and margin.

6 Reporting and analytics

Comparable

A PMO often starts looking for a tool because its monthly portfolio report is assembled by hand.

ITM Platform 4/5

- Report builder with seven report types, from projects and tasks to purchases, revenue and time, with custom fields, live data and Excel export.[6]
- Custom dashboards with six chart types and global filters, shared by user or role, plus pre-built dashboards for the portfolio and for each project, service and client.[6]
- Free Power BI templates, and a GraphQL analytics API (DataMart) about one minute behind live data, both included in the price.[111, 45]
- A weekly AI report on each subscribed project arrives by email, and every list exports to Excel.[38]
- Limits: reports export to Excel only, have no charts and cannot be scheduled, dashboards have no drill-down, and there is no certified Power BI connector.

Meisterplan (Pro) 4/5

- Pivot reports on projects, allocations, capacity and financials, shared by user or group and exported to Excel or as an image.[112, 113]
- A Portfolio Dashboard with chart, KPI and milestone cards, and PowerPoint export with custom templates.[114, 115]
- Power BI and Tableau templates over a read-only Reporting API.[116, 49]
- Scheduled report delivery is not documented. Managers can receive daily or weekly summaries of changes.[117]

What the difference means

Both cover reports, dashboards and Power BI templates over an API. Meisterplan adds pivot charts and PowerPoint export; ITM Platform adds reports on purchases, revenue and time and a weekly AI report per project. ITM Platform's reports cannot be scheduled, and Meisterplan documents no scheduled delivery.

7 AI and agents

ITM Platform leads

Buyers now ask what the AI does with their own portfolio data, who is allowed to use it and what it costs.

ITM Platform

4 / 5

- PMPilot is on every screen and in Microsoft Teams. It answers product and method questions for every user, and questions over live portfolio data as tables for manager licenses, limited to what each user may see. [38]
- AI drafts a plan from a prompt or a meeting transcript, with dependencies and durations. It also writes a weekly report for each subscribed project and can answer from the customer's own methodology. [38]
- An MCP server with 47 tools, 27 that read and 20 that write, lets agents in Claude, ChatGPT, Microsoft Copilot Studio or Cursor create projects and tasks, log time and update progress, risks and issues. It uses OAuth 2.1, applies each user's permissions and logs every call. [16, 118]
- All of it is included in the subscription, with no AI credits or usage meters. Extensions can also call a language model inside an automation. [5, 38]
- Limits: the in-app assistant does not write data, the model provider is OpenAI, and Team Members cannot use data analysis or MCP.

Meisterplan (Pro)

3 / 5

- AI Summaries write project summaries from saved prompts, on Claude Haiku 4.5 through Amazon Bedrock in the system's AWS region. They are off by default. [39, 40]
- The MCP server, available since July 2026, reads projects, KPIs, scenarios, resources, programs, risks and milestones. It cannot write data. [43, 44, 18]
- Meisterplan agents for Microsoft Copilot in Teams and for ChatGPT work through the MCP server. [41, 42]
- AI and MCP are included in Pro. A chat inside the product and AI-generated plans are not documented. [27, 18, 119]

What the difference means

Both include AI in the price. ITM Platform's assistant works in the product, and its MCP server reads and writes. Meisterplan's MCP server reads only, and portfolio questions are asked in Copilot or ChatGPT.

8 Integrations and extensibility

Comparable

The PPM tool has to exchange data with the ERP, the ticketing system and the tools development teams already use.

ITM Platform

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- Public REST API with 358 documented operations and no charge per request. A GraphQL analytics API and an MCP server are included too. [45]
- Extensions change how the product behaves, much like plug-ins. Each is a script that runs inside ITM Platform when a record is created, changed or deleted, on a schedule, or when another system calls its webhook. It can stop a save and tell the user why, call REST or SOAP services, send email or ask a language model. [46, 15]
- Customers, partners or ITM Platform write extensions, for example to enforce an approval rule. The editor is in every subscription. An administrator installs a packaged extension from the extensions panel and fills in its settings form. The Microsoft Dynamics, HubSpot, Salesforce, Zendesk and Help Scout connectors are built this way. [5, 52, 15]
- Packaged connectors for Jira (Cloud and Data Center, both directions), Zendesk, Help Scout, Microsoft Project files, Microsoft Teams and Power BI. [46]
- Limits: packaged connectors cover a limited set of systems, such as Jira, Microsoft Dynamics, HubSpot and Salesforce, and there are no calendar or Git connectors. Other systems need a Custom Extension or API work.

Meisterplan (Pro)

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- A REST API that reads and writes, webhooks on project events, and Power Automate and Zapier connectors, in every edition. [47, 48, 17, 51]
- Jira, included in Pro: epics imported as projects, tasks and logged time brought in, optional two-way field sync, and epics created from projects. [25, 101, 120, 121]
- The Extended Integration Hub, included in Pro, connects Asana, ClickUp, Planner Premium, Todoist, Wrike and Azure DevOps. [26, 122]
- The Salesforce connector costs US$150 a month. ERP and HR systems need custom integrations, quoted by sales. [34, 27]

What the difference means

Meisterplan connects more delivery tools out of the box. ITM Platform runs rules and integrations in the product. Extensions react to record events, schedules or webhooks, and are included with its API and analytics API. Meisterplan automates through Power Automate or Zapier.

9 Security, compliance and hosting

Comparable

Procurement and IT security can stop a purchase that the PMO has already chosen.

ITM Platform

4/ 5

- Hosted on Microsoft Azure in West Europe, whose ISO 27001 and ISO 27701 certificates cover the infrastructure, with encryption in transit and at rest. Personal data is processed under the GDPR. [58, 123, 59]
- The security and service documentation given to customers commits to 99.95% availability, an external security assessment every quarter and a yearly disaster recovery test that restores service within two hours.
- SAML 2.0 single sign-on with any identity provider is included in the price. A single-tenant private cloud in the Azure region the customer chooses and an on-premise installation are available for an annual maintenance fee on top of the same license prices. [36]
- Limits: ITM Platform holds no SOC 2 or ISO 27001 certificate of its own and has no public status page. It has no SCIM provisioning, and multi-factor authentication comes from the customer's identity provider.

Meisterplan (Pro)

4/ 5

- ISO 27001:2022 and ISO 27018 certificates, a TISAX assessment and a yearly external penetration test. [28, 60]
- Hosted on AWS in Frankfurt or Oregon, with a public status page per region. On-premise is sold through sales and listed for Premium in the EU price list. [29, 124, 27, 37]
- SAML single sign-on in Pro. SCIM provisioning only in Premium. [27, 125]
- The EU terms guarantee 99% availability Monday to Friday, 09:00 to 17:00 CET, and no availability outside that window. The US terms make no availability commitment. [35, 56]

What the difference means

Meisterplan holds ISO certificates that ITM Platform does not have. Its availability commitment is limited to EU office hours. ITM Platform commits to 99.95% availability in its service documentation and offers a private cloud and on-premise installation.

10 Pricing, licensing and packaging

ITM Platform leads

A budget holder needs a number before the first sales call, and needs to know what makes it grow.

ITM Platform

5/ 5

- Public price list: US$39, 34 or 26 per manager per month depending on volume, billed annually, with a minimum of five manager licenses. [5]
- Team Members, project guests and no-login resources need no paid license, with no limit on their number. [5, 9]
- One product and one edition. Portfolio, finance, resources, agile, AI, the API, the MCP server, single sign-on and support are all in the same license. [5]
- The first contract adds a training pack of 4, 6 or 10 hours. [52]

Meisterplan (Pro)

4/ 5

- Prices for every edition and resource package are public, in US dollars and euros, billed monthly or annually. Monthly billing costs 20% more. [27, 4]
- Users are free and unlimited. Licensed resources are current and future people, material resources and extra role capacity, and anyone who enters time must be one. [27, 10, 11]
- Packages start at 50 resources, then 100, 150, 200 and steps of 100. Premium starts at 150. [27]
- Pro and Premium require a one-time onboarding package, from US$6,300. [4, 27]

What the difference means

Both vendors publish their prices. Meisterplan charges for everyone in the capacity plan and leaves other users free; ITM Platform charges managers and leaves team members free.

11 Implementation and time to value

ITM Platform leads

In the first year, much of the cost of a PPM tool is the time it takes to get people using it.

ITM Platform 5/ 5

- A 14-day trial starts from the website without a sales call or a credit card, and a public demo company shows the product with sample data. [5]
- The Standardized Configuration service has a fixed scope and price and takes about two weeks: assessment, configuration model, basic configuration and six hours of user training. [52]
- Support is included in the license, free online courses run every two weeks, and PMPilot answers how-to questions on every screen. [52, 38]
- Reviewers on Software Advice rate ease of use 4.4, value for money 4.5 and customer support 4.6 of 5, from 105 reviews. [69]
- Limits: data migration and integrations are quoted separately, and bulk loads of projects or users go through the API or support. [52]

Meisterplan (Pro) 4/ 5

- A free 30-day trial of Pro, without a credit card, with sample data by use case. [31, 27]
- Onboarding packages of 24, 40 or 80 hours in the US, and examples of 5 to 20 consulting days in the EU, each with a published price. [4, 27]
- Six certified partners resell and implement, including Atica Consulting in Spain. [53]
- Info-Tech reviewers rate its ease of implementation 86, against a category average of 83. [67]

What the difference means

ITM Platform publishes a fixed-price configuration of about two weeks and includes support. Meisterplan requires an onboarding package for Pro and publishes its hours or days, but no time to go live.

12 Ecosystem and customer base

Meisterplan leads

Large organizations weigh the partner network, the customer base and analyst coverage as part of the risk.

ITM Platform

3 / 5

- ITM Platform has sold the product since 2011. Its strongest presence is in Spain and Latin America.[33]
- Standard and advanced partners resell and implement the product. The vendor builds custom extensions and product changes for customers, and offers a managed PMO service.[52]
- Limits: a smaller partner network and customer base than an enterprise vendor, and online support 12 hours a day, 5 days a week.

Meisterplan (Meisterplan)

4 / 5

- Sold since 2012, with more than 400 customers by Meisterplan's count and sales offices in Tübingen and Seattle.[63, 32, 54]
- Twenty-three listed partners, including Atica Consulting in Spain. No partner is listed in Latin America.[53]
- Meisterplan reports being named the leading project portfolio resource management solution in Research in Action's 2025 Vendor Selection Matrix.[126]
- Gartner Peer Insights: 4.1 of 5 from 17 ratings. Info-Tech SoftwareReviews: 8.3 of 10 from 31 reviews.[68, 67]

What the difference means

Meisterplan is a portfolio and resource planning specialist with partners in Europe and North America. ITM Platform offers a direct relationship with the team that builds the product, in Spanish, English and Portuguese.

IMPLEMENTATION, SERVICES AND SUPPORT

Getting from contract to daily use

What each vendor publishes about getting started, and what reviewers report.

ITM Platform

- Trial: 14 days, self-service from the website, without a credit card. A public demo company shows the product with sample data. [5]
- Standardized Configuration: assessment, configuration model, basic configuration and six hours of training in about two weeks, at a fixed price. [52]
- Microsoft Project import: an .mpp file creates or updates a plan with tasks, dependencies and dates. [7]
- Support: included in the license, online, 12 hours a day and 5 days a week, in English, Spanish and Portuguese. [5]
- Outside the standard service: data migration, integrations and process consultancy, each quoted separately. [52]

Meisterplan

- Trial: 30 days of Pro, without a credit card, with sample data by use case. [31, 27]
- Onboarding: required for Pro and Premium. US$6,300 to 19,999 for 24 to 80 hours. [4, 27]
- Support: by email in business hours. Under the EU terms, work on the most serious faults starts within 4 hours, inside the weekday 09:00 to 17:00 window. [54, 35]
- Customer Success: training by role and workshops, with more than 1,000 implementations by Meisterplan's count. [55]
- Partners: six certified partners resell and implement, including Atica Consulting in Spain. [53]

Reviewers praise how easy Meisterplan is to use for what it does, and some report that setting up resource planning took time [67, 66].

CAPABILITY DETAIL

Capability by capability

Each row states what public documentation establishes for each product. For Meisterplan, Yes means Meisterplan's documentation describes the capability in the Pro edition. Add-on names Premium, a paid connector or another company's product where only that provides it.

Yes · Partial · Add-on · No · Not documented

Yes: in the product compared, shown by documentation, release notes, contract terms or a recorded demo. Partial: available with a limitation stated on the same line. Add-on: provided by a higher plan, another product of the same vendor, a separately licensed component or a marketplace app from another vendor, named on the same line. Not documented: the vendor's public documentation does not describe it in the product compared, or only a product page names it. Ask the vendor to show it.

Capability	ITM Platform	Meisterplan
STRATEGY AND PORTFOLIO		
Strategic goals linked to projects and programs	Yes	Yes Pro. Goals and subgoals linked to projects and programs [90, 127]
Weighted scoring of projects	Yes	Yes Pro. Priority Score from points on project fields [72, 128]
Pairwise comparison (AHP) with consistency check	Yes	Not documented Not documented
What-if scenarios	Yes Several scenarios per program, each with its own weights, scores and selection. Save and Approve sets each project's approval status	Yes Pro. Unlimited scenarios of the whole portfolio, compared and applied [1, 23, 24]
Efficient frontier or portfolio optimization	Yes Efficient frontier computed over every combination, up to 27 components. The selection is made by hand	Not documented Pro. Not documented. The Cut-Off line is moved by hand, and Auto-Schedule sets dates, not selection [71, 22]
OKRs with key results	Partial Weighted business goals linked to projects and programs, without key results	Partial Pro. Goals with completion from actual time; key results not documented [90]
Demand intake forms	Partial Ideas are draft projects with their own fields, scored in scenarios and approved through the status workflow. No request form for people without a license	Yes Pro. Add Project forms, Board columns and stage gates [92, 93, 129]
Programs with budget and schedule roll-up	Yes	Yes Pro. Programs with cost, benefit and date roll-ups [130, 127, 131]
Roadmaps	Yes Portfolio and program Gantt with dependencies between projects	Yes Pro [91]
Benefits tracking	Yes Expected benefit and ROI per project. Planned and realized financial benefits as dated revenue records	Yes Pro. Benefit events, net value and portfolio benefit targets [109, 86, 94]
PLANNING AND CONTROL		

Capability	ITM Platform	Meisterplan
Gantt with FS, SS, FF and SF dependencies, lead and lag	Yes	Partial Pro. Project bars with phases and milestones; dependencies between milestones only; no task Gantt [79, 78, 8]
Critical path	Yes	Not documented Not documented
Baselines	Yes Unlimited, including budget, purchases and revenue	Partial Pro. Scenarios as snapshots; approved budget and effort as fixed values [95, 24, 102]
Earned value	Yes PV, EV, AC, CPI and SPI per project, with three forecasts. No portfolio roll-up	Not documented Not documented; estimates at completion exist
Microsoft Project import and export	Yes Imports .mpp with tasks, dependencies and dates. Exports Microsoft Project XML, which Project opens and saves as .mpp	Not documented Not documented; Project Online data moves by spreadsheet import
Project templates	Yes A model project is copied with the parts you choose; dates move to the new start	Yes Pro. Duplicate a project with its allocations, milestones, financials and risks [132, 133]
Risk register with probability and impact	Yes	Yes Pro. Impact, likelihood, owner and calculated risk level [80, 96]
Issues and change requests	Yes Change requests are an issue type	Not documented Not documented
Status workflows with approval rules	Yes One, N of M or all approvers, with budget conditions	Partial Pro. Stage gate field and edit rights; approval steps through Power Automate [97, 134, 17]
Stage gates	Yes Statuses with approval rules act as gates. No deliverable checklist	Yes Pro. Preconfigured stage gates on the Board [97, 135]
AGILE AND HYBRID		
Kanban boards with swimlanes	Yes	Partial Pro. Board of project cards with swimlanes; no task board [93, 3]
WIP limits	Yes Limit per column; the column header turns red when it is exceeded	Not documented Not documented
Sprints and backlog	Yes	Add-on Jira or another connected tool. Sprint groups shown read-only from the connected tool [77, 136]
Burndown and cumulative flow	Yes	Not documented Not documented
Story points and velocity	Partial Burndown and cumulative flow, and sprint velocity in the AI project report. No story points field	Add-on Jira or Azure DevOps. Story points imported and converted to person days [137, 138]
Agile and waterfall projects in one portfolio and one capacity plan	Yes	Yes Pro. Projects from Jira and other tools share one portfolio and one capacity plan [3, 139, 20]

Capability	ITM Platform	Meisterplan
Scaled agile planning (SAFe, PI planning)	⊖ No	◐ Partial Pro. Planning intervals shown on timelines; no SAFe objects [140]
RESOURCES AND TIME		
Demand by role before naming people	✓ Yes	✓ Yes Pro. Role demand staffed with people or teams [20, 74]
Capacity against demand views	✓ Yes	✓ Yes Pro. Histograms and Team Planner from calendars and absences [99, 2, 100]
Overallocation across all projects	✓ Yes	✓ Yes Pro [2, 99]
Skills-based search	◐ Partial Free capacity by professional category in the resource views. No skills inventory	✓ Yes Pro. Skill search when assigning or staffing a role [21, 141]
Automatic resource leveling	◐ Partial Redistribution proposes moving hours to people with free capacity. Dates do not move	✓ Yes Pro. Auto-Schedule moves whole projects; it does not reassign people [22, 142]
Timesheets	✓ Yes	✓ Yes Pro. My Schedule by project and day; imports from Jira or spreadsheets [11, 101, 102]
Timesheet approval cycle	◐ Partial Managers accept the hours used for cost and billing, and period close locks them. No submit step	◌ Not documented Not documented; entries count at once
Billable and non-billable time	✓ Yes Logged separately; non-billable hours stay out of time-and-materials revenue	◌ Not documented Not documented; billing rates value all actual hours [86]
FINANCIALS		
Top-down and bottom-up budgets with actuals	✓ Yes	✓ Yes Pro. Approved budget, planned and actual costs, estimate at completion [82, 103]
Time-phased budget by month	◐ Partial Estimated and actual hours by month per project and person, and revenue recognized by month. No monthly cost budget	✓ Yes Pro. Monthly grid; portfolio budgets by month, quarter or year [85, 94]
Dated cost and bill rates	✓ Yes	✓ Yes Pro. Dated cost rates; billing rates per project [84, 143, 105]
Purchases and external costs	✓ Yes CSV import of actuals from the ERP	◐ Partial Pro. Cost events entered or imported; no purchase order or supplier object [103, 104]
CAPEX and OPEX classification	◐ Partial Through purchase types, budget accounts or custom fields	✓ Yes Pro. CapEx and OpEx budgets and cost types [83, 94]
Multi-currency	✓ Yes Exchange rates entered manually or by extension	⊖ No Pro. One display currency, without conversion [14]

Capability	ITM Platform	Meisterplan
Revenue and margin per project	✓ Yes	✓ Yes Pro. Modelled as benefit from billing rates, with net value [105, 86, 106]
Revenue recognition	✓ Yes Five methods	○ Not documented Not documented
Customer invoicing	◐ Partial Billable hours and time-and-materials revenue by month, with billed marks against double billing. Invoices are issued in the ERP	○ Not documented Not documented
Period close	✓ Yes	○ Not documented Not documented
SERVICES AND OPERATIONS		
Ongoing services managed alongside projects	✓ Yes	◐ Partial Pro. Run-the-business work modelled as projects under a program [107]
Client records with profitability	✓ Yes	◐ Partial Pro. Project types and custom fields; no client object [108, 109]
REPORTING AND ANALYTICS		
Report builder	✓ Yes Seven report types with custom fields. Excel export, no charts	✓ Yes Pro. Pivot reports with charts, sharing and Excel export [112, 113]
Custom dashboards	✓ Yes Six chart types, no drill-down	✓ Yes Pro [114]
Power BI	✓ Yes Free templates over the API	✓ Yes Pro. Power BI templates over the Reporting API [116, 144]
Analytics API or data export	✓ Yes GraphQL DataMart, included	✓ Yes Pro. Read-only Reporting API and REST API [49, 47]
Scheduled report delivery	◐ Partial Weekly AI project report by email. Scheduled extensions can email summaries	◐ Partial Pro. Daily or weekly change summaries; no scheduled reports [117]
AI		
Assistant inside the product	✓ Yes	◐ Partial Pro. AI Summaries from saved prompts on one project; no chat in the product [39, 119]
Questions over live portfolio data	✓ Yes Manager licenses, scoped to each user's permissions	⊕ Add-on Microsoft Copilot or ChatGPT. Portfolio questions through the read-only MCP server [145, 146, 44]
AI-generated plans	✓ Yes	○ Not documented Not documented; MCP reads only
AI status reports	✓ Yes Weekly subscription per project	✓ Yes Pro. AI Summaries for project status [39, 147]
Configurable agents inside the product	◐ Partial Extensions call a language model on record events or on a schedule and act on the answer. No agent builder	⊕ Add-on Microsoft Copilot or ChatGPT. Meisterplan agents for Copilot in Teams and for ChatGPT [41, 42]

Capability	ITM Platform	Meisterplan
MCP server	Yes 47 tools, read and write	Yes Pro. Read only; available since July 2026 [44, 43, 18]
AI included in the base price	Yes	Yes Pro. Meisterplan AI listed in Pro; MCP free of charge [27, 18]
INTEGRATIONS		
Public REST API	Yes 358 operations	Yes Pro. Read and write, with OpenAPI documentation [47, 48]
Webhooks	Yes Inbound per extension; extensions call a URL on record events	Yes Pro. Project events, signed [48, 50]
Automation and custom extensions	Yes Scripted extensions on record events, schedules and webhooks; can stop a save. No visual builder	Add-on Microsoft Power Automate or Zapier. Meisterplan connectors; no automation rules in the product [17, 51]
Jira connector	Yes Included. Import and export with Jira Cloud and Jira Data Center	Yes Pro. Epics, tasks and time imported; optional two-way field sync; Cloud and Data Center [25, 101, 120]
ERP and CRM connectors	Partial Microsoft Dynamics, HubSpot and Salesforce connectors built as extensions. Other systems through extensions or the API	Add-on Connector for Salesforce. Salesforce at US$150 a month; ERP and HR by custom integration [34, 27]
Integration hub with a connector catalog	Partial Packaged connectors installed from the extensions panel with a settings form	Yes Pro. Extended Integration Hub with six delivery tools, included [26, 122]
SECURITY AND DEPLOYMENT		
Single sign-on (SAML)	Yes Included	Yes Pro. SAML 2.0; Google and Microsoft sign-in in every edition [27, 148]
SCIM user provisioning	No	Add-on Meisterplan Premium. SCIM 2.0 provisioning, Premium only [125, 27]
ISO 27001 or SOC 2 held by the vendor	No	Yes Meisterplan. ISO 27001 and ISO 27018; TISAX assessment [28]
Choice of hosting region	Partial West Europe as standard; any Azure region in private cloud	Partial Pro. Frankfurt or Oregon, set at registration; choice of location in Premium [29, 27]
On-premise installation	Yes Annual maintenance fee	Add-on Meisterplan Premium. Through sales, in the EU price list; without AI Summaries or MCP [37, 27, 149]
Single-tenant private cloud	Yes Annual maintenance fee	Not documented Not documented
Public status page	No	Yes Meisterplan. Per region [124, 150]
Native mobile app	No Responsive web	No Pro. No app; smartphones and tablets not recommended [61]
COMMERCIAL		

Capability	ITM Platform	Meisterplan
Public list price	✓ Yes	✓ Yes Meisterplan. Every edition and package, in USD and EUR [27, 4]
Free licenses for team members	✓ Yes Unlimited	◐ Partial Pro. Users free; everyone planned or reporting time is a paid resource [27, 10, 11]
Self-service free trial	✓ Yes 14 days	✓ Yes Pro. 30 days, Pro edition [31]
All modules in one edition	✓ Yes	⊖ No Meisterplan. Basic, Pro and Premium; onboarding required for Pro and Premium [27, 30]

MOVING FROM MEISTERPLAN

What a move from Meisterplan to ITM Platform involves

Moving from Meisterplan is a project. Data leaves through the REST API, the Reporting API and Excel export [47, 49, 151].

Data	How it moves to ITM Platform
Projects, programs and milestones	Created as ITM Platform projects and programs through the API, with phases and milestones rebuilt in each Gantt.
Plan of record and scenarios	The plan of record moves. Scenarios still in use are rebuilt as program scenarios.
Goals and priority scores	Rebuilt as strategic goals and scoring criteria, with values loaded through the API.
Resources, roles and teams	Created as ITM Platform users and roles. Team members are free, however many there are.
Allocations and actual time	Allocations loaded as estimated effort per project. Past hours kept as an archive, with time reporting in ITM Platform from the cut-over date.
Budgets and financial events	Loaded as budgets, purchases and revenue per project through the API, with actuals from a cut-over date.
Risks	Imported as risks through the API.
Tasks in Jira or other tools	Planned in ITM Platform from the cut-over date, or kept in Jira: ITM Platform imports from and exports to Jira Data Center, and exports to Jira Cloud.

Ask Meisterplan which export your contract includes when the subscription ends, and plan the extract before the end date.

METHOD AND SOURCES

How we compared the two products

How to read this page

The first part of the page gives the answer: who each product fits, what each costs, how they score and where Meisterplan is stronger. The second part holds the evidence for each score, the capabilities one by one and questions for both vendors.

Numbers in brackets link to the sources at the end of the page. ITM Platform wrote this page, so treat the scores as one vendor's assessment and check the sources that matter to you.

How this comparison was made

1. The same twelve criteria are used for every product. They group the categories of ITM Platform's public PPM checklist and add security and the vendor's ecosystem.
2. Statements about Meisterplan come from public sources: the vendor's documentation, release notes, recorded demos, legal terms and marketplace listings, then review sites and analysts. A capability named only on a product page or in a brochure is marked not documented. Each source carries a numbered link and the date we consulted it.
3. Scores go from 0 to 5 against a published scale. A product is scored on what public sources establish. Where they do not establish the answer, the item is marked not scored or not documented: ask the vendor to show it. A capability that works the same way in both products gets the same mark.
4. Scores refer to the product whose price is shown. When a gap is covered by another product of the vendor, a paid add-on or a marketplace app from another company, the page names it with its price. It raises the score only when its price is included in the comparison.
5. We did not run a hands-on test of Meisterplan. Statements about ITM Platform come from its documentation and from the product.
6. The criteria are not weighted and there is no total. Weight them by what matters to your organization.
7. Where Meisterplan is stronger, the page says so. ITM Platform's own limitations are listed too.

Who wrote it

ITM Platform wrote and paid for this comparison and makes one of the products compared. Read it as a vendor's assessment and check the sources.

We check the facts for changes every month, and sooner when Meisterplan changes pricing or ships a major release. The date at the top of the page is the month of the last check.

If a statement is wrong or out of date, send us the correction with a public source. We correct verified errors.

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