ITM Platform
PROJECTS ▪ PROGRAMS ▪ PORTFOLIO

PPM SOFTWARE COMPARISON

ITM Platform vs OnePlan

OnePlan is a strategic portfolio management platform on Microsoft Azure, sold in two plans: Basic at a published price and Enterprise by quote. ITM Platform is one PPM product with a published price per manager.

12 criteria

Scored from 0 to 5, with the evidence behind each score.

76 capabilities

Compared one by one, with OneConnect and Microsoft products named where they apply.

The same team priced

Our list price for 25 managers and 100 team members, and OnePlan's Enterprise licenses at a partner's price.

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www.itmplatform.com/en/ppm-software-comparison/itm-platform-vs-oneplan/

THE SHORT ANSWER

Which one fits your organization

OnePlan is the stronger choice for enterprises standardized on Microsoft that want to test the portfolio against budget, effort and benefit targets by period, run resource requests and timesheet approval, keep schedules in Microsoft Project, and buy SaaS with ISO 27001 and SOC 2 reports [1, 2, 3, 4, 5]. ITM Platform fits PMOs that want a public price, free licenses for team members, services and client finance next to projects, and an MCP server in production. OnePlan quotes Enterprise, the plan compared, and anyone who reports time needs a license; a OnePlan partner's 2026 price list gives Enterprise at US$50 per user a month [6, 7, 8]. ITM Platform costs US$11,700 a year for 25 managers and 100 team members [9].

ITM Platform

Choose ITM Platform if

- ✓ You want a price you can calculate before the first call. OnePlan publishes one for Basic only; Enterprise, with resource and financial planning, is by quote. [9, 6]
- ✓ Most of your people only update tasks and report time. OnePlan needs a Team Member Plus or Enterprise license for each of them. [10, 7, 11]
- ✓ You run services and client work next to projects, with purchases, revenue recognition and period close in the same screens. [12, 13, 14]
- ✓ You sign in with an identity provider other than Microsoft Entra ID, or need a private cloud or an on-premise installation. [15, 16]
- ✓ You want AI agents to reach your portfolio today. ITM Platform's MCP server is in production; OnePlan's is a preview for approved customers. [17, 18]

OnePlan

Choose OnePlan if

- ✓ You want to test the portfolio against budget, effort and benefit targets by period, and compare scenarios side by side. [1, 19, 20]
- ✓ You run staffing as a formal process: demand by role, requests approved by plan owner and resource manager, and timesheet approval. [21, 2, 3]
- ✓ Your project managers keep schedules in Microsoft Project desktop, and you want them synchronized with the portfolio. [4]
- ✓ Your security review asks for ISO 27001 and a SOC 2 Type 2 report, and a contract with 99.95% uptime and service credits. [5, 22]
- ✓ You want applications, business capabilities and departmental work modeled as plan types next to your projects. [23, 24]

THE PRODUCTS

What "OnePlan" means in this comparison

OnePlan sells one platform in two plans. Basic is aimed at small teams, and Enterprise adds the portfolio, resource and financial planning apps [6]. Apps are installed according to the licenses held, and integrations, the Innovation Portal and success plans are licensed separately [7, 25, 26]. A comparison with ITM Platform starts by naming the plan.

ITM Platform is one product

Every module below is in the same license, on one data model, with one set of users and permissions.

- Portfolio and programs
- Strategic alignment
- Gantt projects
- Kanban and sprints
- Services
- Resources and timesheets
- Budgets, purchases and revenue
- Risks and issues
- Reports and dashboards
- PMPilot AI and MCP
- API and extensions

OnePlan is one platform with plans, licenses and add-ons

These are the OnePlan plans, licenses and add-ons a buyer may be offered. Basic, the Innovation Portal and the Premier success plan have a public price [6, 26].

OnePlan Basic

Portfolio and work plans, My Work, dashboards, timesheets and Sofia AI for small teams. US$10 per user a month, billed annually, from five users

OnePlan Enterprise

Adds Resource Plan, Financial Plan, Portfolio Modeler, Status Reports, roadmaps, the Microsoft Project and Planner integrations, Power BI report packs, API, workflow and Enterprise Architecture. By quote

Team Member Plus

User license for My Work and timesheets. No public price

Innovation Portal

Demand and idea intake with voting. From US$3,000 per platform. Formerly Requests app

OneConnect

Integration platform for Jira, Azure DevOps, Salesforce, ServiceNow and other systems, each integration licensed on its own

Success plans

Standard included; Premier at 20% of license cost; Advantage by quote

OnePlan for Government

Hosted on Microsoft Azure Government with FedRAMP High, for US public sector

In this comparison, **OnePlan** means OnePlan Enterprise, release of 6 November 2026 [27]. The scores refer to Enterprise. Where a OneConnect integration, the Innovation Portal or a Microsoft product adds a capability, the page names it as Add-on, and it does not raise the score.

OnePlan's pricing page lists Sofia AI and Portfolio Plan under Basic, while its help center lists those apps as Enterprise [6, 7]. Ask which apps a Basic subscription includes.

OnePlan publishes no price for Enterprise. The pricing section prices the managers' Enterprise licenses at a OnePlan partner's 2026 price [6, 8].

AT A GLANCE

ITM Platform and OnePlan side by side

The facts a budget holder and a PMO lead usually ask for first. OnePlan facts refer to the Enterprise plan unless they name another plan or product.

	ITM Platform	OnePlan
What it is	One product for projects, agile work, services, programs and the portfolio [12]	Strategic portfolio management: ideas, strategy, portfolios, finance, resources, work, time and status reports, with enterprise architecture modeled as plan types [28, 6, 23]
Typical buyer	PMOs in mid-size and large organizations, project-based companies and public bodies [29]	Mid-size and large enterprises, especially those standardized on Microsoft or leaving Project Online. Basic is for small teams [30, 31, 32, 6]
List price	Public: US$39, 34 or 26 per manager per month, billed annually [9]	Enterprise by quote; US$50 per user a month in a partner's 2026 price list. Basic: US$10 per user a month, billed annually [6, 8]
Who needs a paid license	People who manage projects or portfolios. Team Members and guests are free [9]	Every user with Team Member access or higher. Managers need Enterprise; people who report time need Team Member Plus or Enterprise [11, 7, 33]
Smallest contract	5 manager licenses: US$2,340 per year [9]	5 users, on Basic and on Enterprise [6]
Free trial	14 days, self-service, no credit card [9]	Free, about 7 days, created in the customer's Microsoft 365 tenant [34, 35, 36]
Products and add-ons	One edition. AI, API, MCP server, extensions and single sign-on included [9]	Two plans and three user licenses. Innovation Portal, OneConnect integrations and success plans sold separately [6, 11, 25, 26]
Deployment	SaaS on Azure (West Europe). Options: single-tenant private cloud in any Azure region, or on-premise [15]	Multi-tenant SaaS on Microsoft Azure in the US, Canada, the Netherlands or Australia, and Azure Government. No on-premises option documented [22, 37, 38, 39]
AI	PMPilot assistant, questions over live data, AI plans and weekly AI reports, included for every account [40]	Sofia AI assistant on Azure OpenAI GPT-5.2, in the plan price. Copilot Studio agents need a Microsoft license [41, 42, 43]
MCP server for AI agents	Yes. Hosted server with 47 tools that read and write, OAuth 2.1 and each user's permissions, included [17]	Preview for approved customers since November 2026: 43 tools, read and write [18, 44]
Integrations	REST API with 358 operations, GraphQL DataMart, MCP server and an extension engine, all included. Packaged: Jira, Microsoft Dynamics, HubSpot, Salesforce, Zendesk, Help Scout, Microsoft Project, Teams, Power BI [45, 46]	Microsoft Project add-in, Planner, Teams, SharePoint, Power BI report packs, OData, REST API and events. Jira, Azure DevOps and Salesforce through OneConnect, each licensed on its own [4, 6, 47, 48, 49, 50, 25]
Automation and extensions	Included. Scripts that run on record events, schedules or webhooks, call other systems and can stop a save [9, 51]	Plan Automations on Enterprise, and events that call a URL before or after a save. The Power Automate connector needs a Power Automate Premium license [52, 49, 53]
Standard implementation	Fixed-price configuration service of about two weeks [54]	By OnePlan or partners. OnePlan states 1 to 10 weeks for Project Online migrations, by path; its Migration Tool does not import workflow state, resource rates, dependencies or timesheets. No duration published for other projects [26, 55, 56, 57, 58]

	ITM Platform	OnePlan
Support	Included in the license: online, 12 hours a day, 5 days a week [9]	Standard included: support portal 24 hours a day Monday to Friday, email in office hours. Premier, at 20% of license cost, adds phone and faster response [59, 26]
Interface languages	English, Spanish and Portuguese [12]	English, French, German, Spanish and Portuguese for system text; custom content is not translated [60]
Security certifications	None held by ITM Platform itself. Hosted on Microsoft Azure, whose ISO 27001 and ISO 27701 certificates cover the infrastructure [61, 62]	ISO 27001, ISO 27701 and SOC 2 Type 2. FedRAMP High for the government offering [5, 63]
Mobile	Responsive web. No native app	iOS and Android app: My Work, timesheets, time off and notifications [64, 65]
Company	Selling the product since 2011. Legal entities in Madrid and London [29]	More than 500 customers in 18 countries and 50 listed partners, by OnePlan's count [28, 66]
User reviews	Capterra: 4.5 of 5 from 105 reviews. G2: 4.8 of 5 from 13 reviews, dated 2017 to 2020 [67, 68]	Gartner Peer Insights: 4.4 of 5 from 104 ratings. Info-Tech SoftwareReviews: 8.2 of 10 from 26 reviews [69, 70]
Reviewers on ease of use, value and support	Ease of use 4.4, value for money 4.5 and customer support 4.6 of 5, from 105 reviews on Software Advice [71]	Capterra and Software Advice hold 2 reviews, too few to compare [72]

Numbers in brackets link to the sources at the end of the page.

MAIN DIFFERENCES

What changes for the PMO

These are the differences a PMO usually notices first when it compares ITM Platform with OnePlan.

Who needs a paid license

OnePlan licenses every user with Team Member access or higher. Managers need an Enterprise license, and people who report time need Team Member Plus or Enterprise [11, 7]. OnePlan publishes a price for Basic only; Enterprise and Team Member Plus are by quote [6]. For 25 managers and 100 team members that is 125 licenses. A OnePlan partner's 2026 price list puts managers on Enterprise and team members on Basic, which comes to US$27,000 a year for this team [8].

ITM Platform charges manager licenses. Team members update their tasks and report time without a paid license, at a published price [9, 10].

ITM Platform	OnePlan
25 paid licenses for this team, at list price.	125 licenses, at a quoted price.

How the portfolio is selected

OnePlan's Portfolio Modeler ranks plans by a weighted score, checks them against budget, effort and benefit targets by period, and keeps scenarios to compare and commit [73, 1, 19, 74]. Plans move in or out by hand, and OnePlan adds objectives with key results and idea intake [75, 76].

ITM Platform weights strategic goals by points, a scale or pairwise comparison with a consistency ratio, and shows each scenario against an efficient frontier and a budget limit [77].

ITM Platform	OnePlan
Pairwise weighting and an efficient frontier.	Targets by period, OKRs and intake.

Staffing and time

OnePlan plans demand by role and fills it from a Candidates List. With Negotiations on, the plan owner and the resource manager both approve each allocation [21, 78, 2]. Timesheets are submitted, also from the mobile app, and approved through workflow steps [3, 65].

ITM Platform plans demand by role, shows overallocation across every project and proposes who can take the hours. Managers set the accepted effort for cost and billing instead of approving timesheets [79, 80].

ITM Platform	OnePlan
Guided redistribution and accepted effort.	Resource requests and timesheet approval.

How far finance goes

OnePlan's Financial Plan holds budget, forecast, actuals and benefits by period, with CapEx and OpEx categories, dated rates and exchange rates, and revenue from rate tables [81, 82, 83, 84, 85]. Revenue recognition, purchase orders and period close are not documented, and OnePlan places invoicing in the ERP [86].

ITM Platform holds budgets, purchases, revenue with five recognition methods and period close, and runs services and clients next to projects [13, 14].

ITM Platform	OnePlan
Purchases, revenue recognition and services.	Cost and benefit planning by period.

Working with Microsoft

OnePlan synchronizes schedules with Microsoft Project desktop through an add-in, and lists Planner, Teams, SharePoint and Power BI report packs [4, 6, 7]. While a plan is connected, Microsoft Project is the source of truth, and OnePlan documents the fields that do not sync [87]. Single sign-on works through Microsoft Entra ID only [16].

ITM Platform imports Microsoft Project files with tasks, dependencies and dates, connects to Teams and Power BI, and supports SAML single sign-on [88, 46, 15].

ITM Platform	OnePlan
Microsoft Project import and SAML sign-on.	Two-way Microsoft Project sync.

PRICING

What each product costs

ITM Platform publishes its price list. OnePlan publishes the price of Basic and quotes Enterprise, the plan compared. A OnePlan partner's 2026 price list gives an Enterprise price, used below for the managers.

The same team: 25 managers and 100 team members

Every comparison prices this team, with a license for each person who updates tasks or reports time. Prices are per year, before taxes and discounts.

ITM Platform, list price, all included

11,700

USD per year

25 manager licenses at US$39 a month, billed annually. The 100 team members need no paid license. All included in the price: AI, timesheets, project finance, the API, the MCP server, packaged connectors, single sign-on and support. [9]

OnePlan Enterprise for the managers and Basic for the team members, at a partner's 2026 prices

27,000

USD per year

25 Enterprise licenses at US$50 and 100 Basic licenses at US$10 a month, billed annually, from MIGSO-PCUBED's UK G-Cloud 15 price list of January 2026, which prices team members on Basic. The list shows GBP 37.30 and GBP 7.46, converted from US dollars at 0.746. [89, 8]

Included in ITM Platform, charged separately by OnePlan

ITM Platform's license price includes each item in this table. The other column shows how OnePlan sells it. Items that ITM Platform does not offer are left out.

	ITM Platform	OnePlan
Connectors	✓ Included	OneConnect integrations, each with its own subscription. No public price. [90, 25, 50]

OnePlan itself quotes Enterprise, so a quote may differ [6]. OnePlan's help center gives time entry to Team Member Plus or Enterprise licenses, which have no current public price; OnePlan last listed Team Member Plus at US$5 per user a month, in 2023 [7, 11, 91]. The figure excludes implementation and the Innovation Portal.

ITM Platform list price	Per manager license per month
5 to 49 manager licenses	US$39
50 to 149 manager licenses	US$34
150 or more manager licenses	US$26

Price per manager license per month in US dollars, billed annually; the same figures apply in euros. The tier price applies to every manager license. Team Members, project guests and no-login resources need no paid license, with no limit on their number. The first contract adds a training pack. Private cloud and on-premise deployments add an annual maintenance fee. [9]

OnePlan pricing

- Basic: US$10 per user a month, billed annually, from five users, for small teams. It does not list Resource Plan, Financial Plan, Portfolio Modeler, Status Reports or the Microsoft Project integration. [6]
- Enterprise: custom pricing, from five users. OnePlan's Microsoft Marketplace listings show no price. [6, 92]
- A OnePlan partner, MIGSO-PCUBED, lists Enterprise at US$50 per user a month in its UK G-Cloud 15 price list of January 2026, shown as GBP 37.30 at the list's rate of 0.746. It is the partner's price, not OnePlan's. [89, 8]
- OnePlan last published its own Enterprise and Team Member Plus prices in 2023: US$30 and US$5 per user a month, billed annually. By April 2024 Enterprise read "Contact us for price". [93, 91, 94]
- Users with Team Member access or higher consume a license: Enterprise for managers, Team Member Plus or Enterprise for anyone who reports time. 25 managers and 100 team members need 125; ITM Platform charges 25. [11, 7]
- Sold separately: the Innovation Portal from US$3,000 per platform, OneConnect integrations one by one, and success plans, with Premier at 20% of license cost. [6, 25, 26]
- OnePlan encourages customers with integrations to keep Premier or Advantage support. [6]

What to ask for in a OnePlan quote

A OnePlan proposal can be compared only when it is itemized. Ask for these lines separately:

- The number of Enterprise and Team Member Plus licenses, counting everyone who reports time, and the price of each.
- Which apps the plan includes, including Sofia AI, Portfolio Plan and Enterprise Architecture.
- Each OneConnect integration, with its subscription level: Jira, Azure DevOps, ERP or CRM.
- The Innovation Portal, if intake by requesters is in scope.
- The success plan: Premier, Advantage or both, and the environments included.
- Implementation services, with the partner, scope and duration.

TWELVE CRITERIA

How the two products score

OnePlan Enterprise scores higher on ecosystem. ITM Platform scores higher on services, pricing and implementation. They are level on strategy, project delivery, resources, finance, reporting, AI, integrations and security. OneConnect integrations and Microsoft products add features, which do not raise the score.



Scores from 0 to 5 against the published scale. ITM Platform assessed both products. The criteria are not weighted, so there is no total: weight them by what matters to your organization.

Scoring scale

Score	Meaning	When it applies
5	Complete	Covers the criterion natively, with public evidence and no material gap.
4	Strong	Covers it well. The gaps are minor for most buyers.
3	Partial	Covers the core. Material gaps remain, or the buyer needs configuration work.
2	Limited	Mostly available through development, add-ons or third parties, or only on request.
1	Marginal	Touches the criterion without a usable answer.
0	Not covered	Public evidence shows the criterion is not covered.
Not scored	Insufficient evidence	Public sources do not establish the answer. The reason is given next to the criterion.

THE OTHER SIDE

Where OnePlan is the stronger choice

OnePlan is the better choice in the situations below. If one of them is a firm requirement for you, ITM Platform is probably not the right choice.

Portfolio modeling

Scenarios tested against budget, effort and benefit targets by period and compared side by side, with OKRs and intake.[1, 19, 20, 75]

Staffing and timesheet approval

Demand by role, allocations approved by plan owner and resource manager, and timesheets approved in workflow steps.[21, 2, 3]

Cost planning by period

Budget, forecast, actuals and benefits by period, with CapEx and OpEx, dated rates and exchange rates.[81, 82, 83, 84]

Microsoft Project and Microsoft 365

Two-way sync with Microsoft Project desktop, Planner integrations on OneConnect, Teams and SharePoint apps, and Power BI report packs.[4, 6, 7, 47, 95]

Certificates and uptime

ISO 27001, ISO 27701 and SOC 2 Type 2, 99.95% contractual uptime with service credits, and tenants in the US, Canada, the Netherlands or Australia.[5, 22, 38]

Enterprise architecture as plan types

Applications, business capabilities and departmental work modeled as preconfigured plan types, which can carry financial and resource plans.[23, 24]

ITM Platform limitations to weigh

These are the limits of ITM Platform that most often matter in an evaluation against OnePlan.

- No native mobile app. The web interface is responsive.
- No SOC 2 or ISO 27001 certificate held by ITM Platform itself, and no public status page.
- No SCIM provisioning. Multi-factor authentication comes from the customer's identity provider.
- No automatic leveling that moves dates, and no skills inventory.
- No story points or scaled agile planning. Sprint velocity appears only in the AI project report.
- Packaged connectors cover a limited set of systems, such as Jira, Microsoft Dynamics, HubSpot and Salesforce. Other systems need a Custom Extension or API work.
- Reports export to Excel only and cannot be scheduled.
- Interface in English, Spanish and Portuguese only.

CRITERION BY CRITERION

The evidence behind each score

Each criterion says why it matters, lists what public sources establish about each product and gives both scores. A closing note explains what the difference means for a PMO. ITM Platform's own limits are the last fact in each list.

1 Portfolio prioritization and strategy

Comparable

The PMO has to show why one project was funded before another, and what the portfolio looks like under a different budget.

ITM Platform

4 / 5

- Business goals are weighted by points, by a qualitative scale or by pairwise comparison (AHP). The pairwise method reports a consistency ratio that flags contradictory judgments. [77]
- Each scenario shows value against cost per project, an efficient frontier chart and a budget limit. Save and Approve writes the approval status to every project in one step. [77]
- Projects and services roll up to programs and one portfolio, with budget, schedule and goals, and status workflows govern approval from idea to closure. [12, 96]
- Limits: scenarios are built inside a program, selection against the frontier is made by hand, one person scores each scenario, and there are no OKR key results or request forms for people without a license.

OnePlan (Enterprise)

4 / 5

- Objectives with key results linked to plans, idea plan types with scoring and conversion to projects, and the Innovation Portal for requesters, from US$3,000 per platform. [75, 97, 76, 98, 6]
- The Portfolio Modeler ranks plans by a weighted Prioritization Score, checks them against budget, effort and benefit targets by period, and saves scenarios to compare. Committing a scenario writes its values to separate fields; project managers then update plan dates by hand. [73, 1, 19, 74]
- Portfolio roadmaps with dependency lines, and benefits planned and tracked in the Financial Plan. [99, 100]
- Plans move in or out of a scenario by hand. No optimizer, efficient frontier or pairwise comparison is documented. [19]

What the difference means

OnePlan's Modeler tests a portfolio against budget, effort and benefit targets by period, and the platform adds OKRs and intake. Plans are selected by hand, with no efficient frontier or pairwise comparison documented. ITM Platform weights goals by pairwise comparison and computes an efficient frontier, without OKR key results or request forms.

2 Project delivery: waterfall, agile and hybrid

Comparable

Many organizations run planned projects and agile teams at the same time and need both in one report.

ITM Platform

4/ 5

- Gantt with the four dependency types, lead and lag, critical path, unlimited baselines and earned value with three forecast scenarios. [88, 101]
- Kanban boards with sprints, burndown and cumulative flow. Sprints can also be used inside Gantt projects, and both project types share resources, budgets and reports. [12]
- Risks, issues and change requests record their cost, schedule and scope impact. Status workflows support approval rules, including budget thresholds. [96]
- Limits: no automatic leveling that moves dates, no story points, durations in whole days, and a project keeps its type (Gantt or Kanban) after creation.

OnePlan (Enterprise)

4/ 5

- Gantt with four dependency types, lead and lag, critical path and up to 11 baselines per plan, in the Advanced Plan app. [102, 103, 104, 105, 7]
- Risks, issues and changes as work types, plan templates, process steps with stage gate approvals, and Plan Automations. [106, 107, 108, 109, 52]
- Boards with lanes, sprints with point and hour targets, and a backlog. Burndown and cumulative flow charts are not documented. [110, 111, 112]
- For commercial customers, earned value is documented only as Power BI reporting. [113]

What the difference means

Both products plan and control projects in depth. OnePlan adds stage gate approvals and Plan Automations. ITM Platform calculates earned value per project in the product.

3 Resource and capacity management

Comparable

Committing to a date without checking who is free is a common cause of replanning.

ITM Platform

4/ 5

- Demand can be planned by role before people are named, then compared with capacity by day, week, month or quarter. [79]
- Estimates are spread day by day over each person's calendar. Overallocation counts work in every project, and a guided redistribution proposes who can take the hours. [79]
- Timesheets feed actual hours, with non-billable hours kept apart. Managers set the accepted effort that is used for cost and billing without changing what people reported. [80, 114]
- Limits: no skills inventory, no automatic leveling that moves dates, and no submit step for timesheets.

OnePlan (Enterprise)

4/ 5

- Demand by generic resource, which stands for a role, filled later with named people from a Candidates List. [21, 78]
- A Global Resource Plan shows capacity against demand across all plans, with heat colors above 100%, 110% and 120%. [115, 116]
- With Negotiations on, an allocation needs the approval of both the plan owner and the resource manager. [2]
- Timesheets are submitted, also from the mobile app, and approved through one or more workflow steps. Automatic leveling is not documented. [3, 117, 65, 118]

What the difference means

OnePlan runs staffing requests and timesheet approval as formal processes, which ITM Platform does not. Neither documents automatic leveling, and both find people by role and availability rather than by a skills inventory. ITM Platform proposes how to redistribute hours and lets managers set the accepted effort instead of approving timesheets.

4 Financial management

Comparable

Finance and the PMO need the same cost, revenue and margin figures without rebuilding them in spreadsheets.

ITM Platform

4/ 5

- Every project and service shows the top-down budget, the bottom-up estimate, actuals and the last period close side by side, with margin in each. [13]
- Dated cost and bill rates, purchases with CSV import from the ERP, revenue records, time-and-materials revenue and five revenue recognition methods. [14]
- Period close locks reported hours and produces closing documents per provider. Every amount stores its currency and exchange rate. [13]
- Baselines keep budget, purchases and revenue with the schedule, and earned value can include purchases. [101]
- Limits: no month-by-month cost budget, no customer invoicing or purchase orders, and exchange rates are entered by hand or updated by an extension.

OnePlan (Enterprise)

4/ 5

- A Financial Plan per plan with budget, forecast, actuals and benefits by cost category and period, with custom fiscal periods. [81, 100, 119]
- Labor cost from resource, work plan or timesheet hours at dated rates, CapEx and OpEx categories, and dated exchange rates. [120, 83, 82, 84]
- Revenue from rate tables, imported from resource plans, work plans and timesheets since April 2026. [85, 121]
- Revenue recognition methods, purchase orders and a financial period close are not documented, and OnePlan places invoicing in the ERP. [86, 120]

What the difference means

OnePlan plans cost and benefits by period in more depth, including capitalization. ITM Platform covers purchases, five revenue recognition methods and period close in the same license.

5 Services and non-project work

ITM Platform leads

Support, maintenance and operations use the same people as projects, so capacity figures that leave them out overstate who is free.

ITM Platform 5/ 5

- Services are a component type for continuous work. Each has activities, a team, a budget, purchases, revenue and its own status workflow.[12]
- Services appear in the same portfolio, programs, capacity views and reports as projects, so non-project work counts against the same people.[12]
- Clients and providers have their own records, with revenue, cost and margin per client.[12]
- Limits: services have no Gantt and no risk register.

OnePlan (Enterprise) 3/ 5

- The Enterprise Architecture area models applications, capabilities and the operational work of departments as plan types, which can carry financial and resource plans.[23, 122]
- A Professional Service template models accounts and engagements, with dashboards of contract amount, cost, revenue and profit.[24, 123, 124]
- No client or provider object is documented. Salesforce accounts sync through a OneConnect integration.[125]

What the difference means

OnePlan can model services and client work with templates and plan types. ITM Platform has services, clients and providers as objects next to projects, each with budget, revenue and margin.

6 Reporting and analytics

Comparable

A PMO often starts looking for a tool because its monthly portfolio report is assembled by hand.

ITM Platform 4/ 5

- Report builder with seven report types, from projects and tasks to purchases, revenue and time, with custom fields, live data and Excel export.[12]
- Custom dashboards with six chart types and global filters, shared by user or role, plus pre-built dashboards for the portfolio and for each project, service and client.[12]
- Free Power BI templates, and a GraphQL analytics API (DataMart) about one minute behind live data, both included in the price.[126, 45]
- A weekly AI report on each subscribed project arrives by email, and every list exports to Excel.[40]
- Limits: reports export to Excel only, have no charts and cannot be scheduled, dashboards have no drill-down, and there is no certified Power BI connector.

OnePlan (Enterprise) 4/ 5

- Reporting dashboards with seven widget categories at portfolio, plan, timesheet, resource and Modeler level.[127, 128]
- Status reports generated weekly or monthly, with approval and export to Word, PDF or email.[129, 130]
- Power BI report packs over an OData feed with a documented table dictionary. Report packs need Power BI Pro; viewers need no OnePlan license.[47, 131, 132, 6]
- Scheduled delivery of dashboards is not documented; the routes are status report schedules, automation emails and Power BI.[129, 133]

What the difference means

OnePlan adds a status report cycle and Power BI report packs, which need Power BI Pro. ITM Platform includes a report builder, custom dashboards, free Power BI templates and an analytics API; its reports cannot be scheduled.

7 AI and agents

Comparable

Buyers now ask what the AI does with their own portfolio data, who is allowed to use it and what it costs.

ITM Platform

4 / 5

- PMPilot is on every screen and in Microsoft Teams. It answers product and method questions for every user, and questions over live portfolio data as tables for manager licenses, limited to what each user may see. [40]
- AI drafts a plan from a prompt or a meeting transcript, with dependencies and durations. It also writes a weekly report for each subscribed project and can answer from the customer's own methodology. [40]
- An MCP server with 47 tools, 27 that read and 20 that write, lets agents in Claude, ChatGPT, Microsoft Copilot Studio or Cursor create projects and tasks, log time and update progress, risks and issues. It uses OAuth 2.1, applies each user's permissions and logs every call. [17, 134]
- All of it is included in the subscription, with no AI credits or usage meters. Extensions can also call a language model inside an automation. [9, 40]
- Limits: the in-app assistant does not write data, the model provider is OpenAI, and Team Members cannot use data analysis or MCP.

OnePlan (Enterprise)

4 / 5

- Sofia AI runs on Azure OpenAI GPT-5.2 inside OnePlan's own Azure subscription. No separate AI price was found. [41, 42, 6]
- Sofia analyzes the data on the open page, creates plans from a description or a document, and drafts status report highlights. [135, 136, 43]
- Agents built in Microsoft Copilot Studio can join the Sofia chat, with a full Copilot Studio license. [43, 137]
- The MCP server, with 43 tools, has been a preview for approved customers since November 2026. [18, 44]

What the difference means

Both products include an assistant in the price. ITM Platform's MCP server is in production with 47 tools; OnePlan's is a preview, and its agents come from Copilot Studio.

8 Integrations and extensibility

Comparable

The PPM tool has to exchange data with the ERP, the ticketing system and the tools development teams already use.

ITM Platform

4/ 5

- Public REST API with 358 documented operations and no charge per request. A GraphQL analytics API and an MCP server are included too. [45]
- Extensions change how the product behaves, much like plug-ins. Each is a script that runs inside ITM Platform when a record is created, changed or deleted, on a schedule, or when another system calls its webhook. It can stop a save and tell the user why, call REST or SOAP services, send email or ask a language model. [46, 51]
- Customers, partners or ITM Platform write extensions, for example to enforce an approval rule. The editor is in every subscription. An administrator installs a packaged extension from the extensions panel and fills in its settings form. The Microsoft Dynamics, HubSpot, Salesforce, Zendesk and Help Scout connectors are built this way. [9, 54, 51]
- Packaged connectors for Jira (Cloud and Data Center, both directions), Zendesk, Help Scout, Microsoft Project files, Microsoft Teams and Power BI. [46]
- Limits: packaged connectors cover a limited set of systems, such as Jira, Microsoft Dynamics, HubSpot and Salesforce, and there are no calendar or Git connectors. Other systems need a Custom Extension or API work.

OnePlan (Enterprise)

4/ 5

- The Enterprise plan lists the Microsoft Project integration and two Planner integrations, which run on OneConnect. The basic one syncs by hand only, and Planner Premium needs Microsoft's Planner premium licenses. OnePlan offers Teams and SharePoint apps. [6, 4, 7, 95, 138, 25]
- A REST API with scoped keys or OAuth, an OData feed, and events that call a URL before or after a save. [48, 139, 140, 49]
- Plan Automations, a Power Automate connector that needs Power Automate Premium, and Zapier. [52, 53, 141]
- Jira, Azure DevOps, Salesforce, ServiceNow and ERP connectors run on OneConnect, each licensed individually, with no public price. [50, 142, 25, 141]

What the difference means

OnePlan integrates closely with Microsoft: Microsoft Project desktop, Planner, Teams and SharePoint. Its Jira, ERP and CRM connectors run on OneConnect and are licensed one by one, so they do not raise the score. ITM Platform includes its REST API, analytics API and extensions, with packaged connectors for Microsoft Dynamics, HubSpot and Salesforce. The extensions call other systems on record events, schedules or webhooks.

9 Security, compliance and hosting

Comparable

Procurement and IT security can stop a purchase that the PMO has already chosen.

ITM Platform

4 / 5

- Hosted on Microsoft Azure in West Europe, whose ISO 27001 and ISO 27701 certificates cover the infrastructure, with encryption in transit and at rest. Personal data is processed under the GDPR. [61, 143, 62]
- The security and service documentation given to customers commits to 99.95% availability, an external security assessment every quarter and a yearly disaster recovery test that restores service within two hours.
- SAML 2.0 single sign-on with any identity provider is included in the price. A single-tenant private cloud in the Azure region the customer chooses and an on-premise installation are available for an annual maintenance fee on top of the same license prices. [15]
- Limits: ITM Platform holds no SOC 2 or ISO 27001 certificate of its own and has no public status page. It has no SCIM provisioning, and multi-factor authentication comes from the customer's identity provider.

OnePlan (Enterprise)

4 / 5

- ISO 27001:2022 and ISO 27701 certificates and a SOC 2 Type 2 report, listed in OnePlan's Trust Center. [5]
- The terms commit to 99.95% monthly uptime with service credits, and a public status page reports each region. [22, 144]
- Tenants in the United States, Canada, the Netherlands or Australia, and a US government environment with FedRAMP High. [38, 39, 63]
- Single sign-on works only through Microsoft Entra ID, with one-way group sync; SCIM is not documented. No on-premises or single-tenant option is documented. [16, 145, 37]

What the difference means

OnePlan brings certificates and an uptime commitment with service credits. ITM Platform holds no certificate of its own, and offers SAML single sign-on with any identity provider, a private cloud and on-premise installation.

10 Pricing, licensing and packaging

ITM Platform leads

A budget holder needs a number before the first sales call, and needs to know what makes it grow.

ITM Platform

5 / 5 ●●●●●

- Public price list: US$39, 34 or 26 per manager per month depending on volume, billed annually, with a minimum of five manager licenses. [9]
- Team Members, project guests and no-login resources need no paid license, with no limit on their number. [9, 10]
- One product and one edition. Portfolio, finance, resources, agile, AI, the API, the MCP server, single sign-on and support are all in the same license. [9]
- The first contract adds a training pack of 4, 6 or 10 hours. [54]

OnePlan (Enterprise)

2 / 5 ●●○○○

- Basic costs US$10 per user a month, billed annually, from five users. Enterprise, with resource and financial planning, is by quote. [6]
- A OnePlan partner lists Enterprise at US$50 per user a month, shown as GBP 37.30, in its 2026 UK G-Cloud price list. Team Member Plus has had no public price since 2023. [8, 91]
- Every user with Team Member access or higher consumes a license. People who report time need Team Member Plus or Enterprise. [11, 7]
- The Innovation Portal starts at US$3,000 per platform, OneConnect integrations are licensed one by one, and Premier support costs 20% of the license. [6, 25, 26]
- People who only read OnePlan data in Power BI need no OnePlan license. [6]

What the difference means

With ITM Platform a buyer can calculate the license cost for any team before talking to sales. With OnePlan, the plan that the scores describe and every person who reports time are priced by quote.

11 Implementation and time to value

ITM Platform leads

In the first year, much of the cost of a PPM tool is the time it takes to get people using it.

ITM Platform — 5/ 5

- A 14-day trial starts from the website without a sales call or a credit card, and a public demo company shows the product with sample data. [9]
- The Standardized Configuration service has a fixed scope and price and takes about two weeks: assessment, configuration model, basic configuration and six hours of user training. [54]
- Support is included in the license, free online courses run every two weeks, and PMPilot answers how-to questions on every screen. [54, 40]
- Reviewers on Software Advice rate ease of use 4.4, value for money 4.5 and customer support 4.6 of 5, from 105 reviews. [71]
- Limits: data migration and integrations are quoted separately, and bulk loads of projects or users go through the API or support. [54]

OnePlan (Enterprise) — 4/ 5

- A free trial of about 7 days, created in the customer's Microsoft 365 tenant with administrator consent. [34, 35, 36]
- Implementation packages from proof of concept to wider scope, delivered by OnePlan or partners, with no published duration. [56, 6]
- For Project Online migrations OnePlan publishes paths that it states take from about one to ten weeks; the shortest keep schedules in Microsoft Project. Its Migration Tool does not import workflow state, resource rates, task dependencies or timesheet data. [55, 57, 58]
- Info-Tech reviewers rate its ease of implementation 85, against a category average of 81. [70]

> **What the difference means**
>
> ITM Platform has a self-service trial and publishes a fixed-price configuration of about two weeks. OnePlan's trial is created in a Microsoft 365 tenant, and OnePlan publishes durations only for Project Online migrations.

12 Ecosystem and customer base

OnePlan leads

Large organizations weigh the partner network, the customer base and analyst coverage as part of the risk.

ITM Platform — 3/ 5

- ITM Platform has sold the product since 2011. Its strongest presence is in Spain and Latin America. [29]
- Standard and advanced partners resell and implement the product. The vendor builds custom extensions and product changes for customers, and offers a managed PMO service. [54]
- Limits: a smaller partner network and customer base than an enterprise vendor, and online support 12 hours a day, 5 days a week.

OnePlan (OnePlan) — 4/ 5

- More than 500 customers in 18 countries, according to OnePlan, and 50 listed partners, including Optisa in Mexico and Centria in Spain. [28, 66, 146, 147]
- OnePlan reports being a Strong Performer in the 2024 Forrester Wave for Strategic Portfolio Management and a Leader in the 2026 QKS SPARK Matrix. [148, 30]
- Microsoft Partner of the Year for project and portfolio management in 2021 and 2022, according to OnePlan. [149, 150]
- Gartner Peer Insights: 4.4 of 5 from 104 ratings. [69]

What the difference means

OnePlan has Microsoft partner recognition, analyst placements and 50 listed partners. ITM Platform offers a direct relationship with the team that builds the product, in Spanish, English and Portuguese.

IMPLEMENTATION, SERVICES AND SUPPORT

Getting from contract to daily use

What each vendor publishes about getting started, and what reviewers report.

ITM Platform

- Trial: 14 days, self-service from the website, without a credit card. A public demo company shows the product with sample data.[9]
- Standardized Configuration: assessment, configuration model, basic configuration and six hours of training in about two weeks, at a fixed price.[54]
- Microsoft Project import: an .mpp file creates or updates a plan with tasks, dependencies and dates.[88]
- Support: included in the license, online, 12 hours a day and 5 days a week, in English, Spanish and Portuguese.[9]
- Outside the standard service: data migration, integrations and process consultancy, each quoted separately.[54]

OnePlan

- Trial: free, without a credit card, usually 7 days, created in the customer's Microsoft 365 tenant.[34, 35, 36]
- Packages: proof of concept, pilot, kickstart and wider implementations, with no published duration or price.[56, 6]
- Project Online migrations: five paths that OnePlan states take from about one to ten weeks. The shortest keep active schedules in Microsoft Project through the connector. The Migration Tool does not import workflow state, resource rates, dependencies or timesheets.[55, 57, 58]
- Support: Standard included, through the support portal 24 hours a day Monday to Friday; first response to an urgent case within 4 business hours, 2 with Premier.[59, 26]
- Partners: 50 listed, including Optisa in Mexico and Centria in Spain.[66, 146, 147]

Implementation time depends on scope. Reviewer accounts range from a setup done mostly in-house with a specialist to time-consuming configuration of the portfolio hierarchy and reports[151, 70].

CAPABILITY DETAIL

Capability by capability

Each row states what public documentation establishes for each product. For OnePlan, Yes means OnePlan's documentation describes the capability in the Enterprise plan. Add-on names a OneConnect integration or a Microsoft product where only that provides it.

Yes Partial Add-on No Not documented

Yes: in the product compared, shown by documentation, release notes, contract terms or a recorded demo. Partial: available with a limitation stated on the same line. Add-on: provided by a higher plan, another product of the same vendor, a separately licensed component or a marketplace app from another vendor, named on the same line. Not documented: the vendor's public documentation does not describe it in the product compared, or only a product page names it. Ask the vendor to show it.

Capability	ITM Platform	OnePlan
STRATEGY AND PORTFOLIO		
Strategic goals linked to projects and programs	Yes	Yes Enterprise. Objectives linked to plans [75, 152]
Weighted scoring of projects	Yes	Yes Enterprise. Prioritization Score formula over fields people fill in, and WSJF fields [73, 153]
Pairwise comparison (AHP) with consistency check	Yes	Not documented Not documented
What-if scenarios	Yes Several scenarios per program, each with its own weights, scores and selection. Save and Approve sets each project's approval status	Yes Enterprise. Portfolio Modeler scenarios compared side by side. A committed scenario does not update live plan dates [154, 20, 74]
Efficient frontier or portfolio optimization	Yes Efficient frontier computed over every combination, up to 27 components. The selection is made by hand	Not documented Enterprise. Not documented. Budget, effort and benefit targets with selection by hand; no optimizer or frontier [1, 155, 19]
OKRs with key results	Partial Weighted business goals linked to projects and programs, without key results	Yes Enterprise. Key results with target, current value and progress [75, 97]
Demand intake forms	Partial Ideas are draft projects with their own fields, scored in scenarios and approved through the status workflow. No request form for people without a license	Yes Enterprise. Idea plan types; Innovation Portal for requesters priced from US$3,000 per platform [76, 98, 6]
Programs with budget and schedule roll-up	Yes	Yes Enterprise. Portfolio, program and project plan types with roll-up fields [156, 157, 153]
Roadmaps	Yes Portfolio and program Gantt with dependencies between projects	Yes Enterprise. Portfolio Roadmap with dependency lines [99]
Benefits tracking	Yes Expected benefit and ROI per project. Planned and realized financial benefits as dated revenue records	Yes Enterprise. Benefits cost type in the Financial Plan [100, 75]
PLANNING AND CONTROL		

Capability	ITM Platform	OnePlan
Gantt with FS, SS, FF and SF dependencies, lead and lag	✓ Yes	✓ Yes Enterprise. Four dependency types, lead and lag; Advanced Plan app [102, 103]
Critical path	✓ Yes	✓ Yes Enterprise [104]
Baselines	✓ Yes Unlimited, including budget, purchases and revenue	✓ Yes Enterprise. Up to 11 per plan [105, 158]
Earned value	✓ Yes PV, EV, AC, CPI and SPI per project, with three forecasts. No portfolio roll-up	○ Not documented Enterprise. No earned value calculation documented in the product. Earned value metrics are placed in Power BI dashboards; an estimate at completion field and EAC and ETC cost types exist [113, 73, 159]
Microsoft Project import and export	✓ Yes Imports .mpp with tasks, dependencies and dates. Exports Microsoft Project XML, which Project opens and saves as .mpp	✓ Yes Enterprise. Two-way sync through an add-in for Project desktop, with documented limits; XML export [4, 87, 160]
Project templates	✓ Yes A model project is copied with the parts you choose; dates move to the new start	✓ Yes Enterprise [107]
Risk register with probability and impact	✓ Yes	✓ Yes Enterprise. Likelihood and impact fields [106, 161]
Issues and change requests	✓ Yes Change requests are an issue type	✓ Yes Enterprise. Issues and changes as work types [106]
Status workflows with approval rules	✓ Yes One, N of M or all approvers, with budget conditions	✓ Yes Enterprise. Process steps, business rules and Plan Automations [108, 162, 163]
Stage gates	✓ Yes Statuses with approval rules act as gates. No deliverable checklist	✓ Yes Enterprise. Stage gate approvals on process steps [109, 108]
AGILE AND HYBRID		
Kanban boards with swimlanes	✓ Yes	✓ Yes Enterprise. Boards with columns and lanes [110, 164]
WIP limits	✓ Yes Limit per column; the column header turns red when it is exceeded	◐ Partial Enterprise. Column constraints on a totals field; not described as WIP limits [110]
Sprints and backlog	✓ Yes	✓ Yes Enterprise. Sprints with point and hour targets; backlog [111, 112]
Burndown and cumulative flow	✓ Yes	○ Not documented Not documented
Story points and velocity	◐ Partial Burndown and cumulative flow, and sprint velocity in the AI project report. No story points field	◐ Partial Enterprise. Sprint point targets and point fields; no velocity chart documented [111, 73]
Agile and waterfall projects in one portfolio and one capacity plan	✓ Yes	✓ Yes Enterprise. Waterfall and agile plan types in one resource plan [165, 115]

Capability	ITM Platform	OnePlan
Scaled agile planning (SAFe, PI planning)	⊖ No	◐ Partial Enterprise. Plan hierarchies and program increment columns can be configured; no SAFe feature [166, 167, 119]
RESOURCES AND TIME		
Demand by role before naming people	✓ Yes	✓ Yes Enterprise. Generic resources filled from a Candidates List [21, 168]
Capacity against demand views	✓ Yes	✓ Yes Enterprise [115, 116]
Overallocation across all projects	✓ Yes	✓ Yes Enterprise. Heat colors in the Global Resource Plan [115]
Skills-based search	◐ Partial Free capacity by professional category in the resource views. No skills inventory	◐ Partial Enterprise. Best Match by role and availability; filters on resource fields [78, 156]
Automatic resource leveling	◐ Partial Redistribution proposes moving hours to people with free capacity. Dates do not move	◌ Not documented Not documented; auto-scheduling follows dependencies and constraints
Timesheets	✓ Yes	✓ Yes Enterprise. Web and mobile; Team Member Plus or Enterprise license [169, 65, 7]
Timesheet approval cycle	◐ Partial Managers accept the hours used for cost and billing, and period close locks them. No submit step	✓ Yes Enterprise. One or more approval steps [3, 117]
Billable and non-billable time	✓ Yes Logged separately; non-billable hours stay out of time-and-materials revenue	✓ Yes Enterprise. Charge Type on each timesheet entry: billable or non-billable [170]
FINANCIALS		
Top-down and bottom-up budgets with actuals	✓ Yes	✓ Yes Enterprise. Budget, forecast and actuals by cost category [81, 100]
Time-phased budget by month	◐ Partial Estimated and actual hours by month per project and person, and revenue recognized by month. No monthly cost budget	✓ Yes Enterprise. Day, month, quarter or year; custom fiscal periods [81, 119]
Dated cost and bill rates	✓ Yes	✓ Yes Enterprise. Dated cost and revenue rate tables [83, 85]
Purchases and external costs	✓ Yes CSV import of actuals from the ERP	◐ Partial Enterprise. Non-labor cost categories and imported actuals; no purchase order or vendor object documented [85, 171, 21]
CAPEX and OPEX classification	◐ Partial Through purchase types, budget accounts or custom fields	✓ Yes Enterprise. CapEx and OpEx categories carried into the Financial Plan [82]
Multi-currency	✓ Yes Exchange rates entered manually or by extension	◐ Partial Enterprise. Values converted between currencies with dated rates per US dollar. A currency per amount is not documented [84, 172, 132]

Capability	ITM Platform	OnePlan
Revenue and margin per project	✓ Yes	✓ Yes Enterprise. Revenue from rate tables and imports [85, 121]
Revenue recognition	✓ Yes Five methods	○ Not documented Not documented
Customer invoicing	◐ Partial Billable hours and time-and-materials revenue by month, with billed marks against double billing. Invoices are issued in the ERP	◐ Partial Enterprise. Billable time and a billing method field; invoicing in the ERP [170, 86]
Period close	✓ Yes	◐ Partial Enterprise. Status date locks and timesheet period locks; no financial period close documented [120, 173]
SERVICES AND OPERATIONS		
Ongoing services managed alongside projects	✓ Yes	✓ Yes Enterprise. Operational work and applications as plan types in Enterprise Architecture [23, 122]
Client records with profitability	✓ Yes	◐ Partial Enterprise. Accounts and engagements in the Professional Service template; no client object [24, 123, 124]
REPORTING AND ANALYTICS		
Report builder	✓ Yes Seven report types with custom fields. Excel export, no charts	✓ Yes Enterprise. Table and pivot chart widgets with drill-down [127, 128]
Custom dashboards	✓ Yes Six chart types, no drill-down	✓ Yes Enterprise [127, 128]
Power BI	✓ Yes Free templates over the API	✓ Yes Enterprise. Report packs over OData; Power BI Pro needed [47, 131]
Analytics API or data export	✓ Yes GraphQL DataMart, included	✓ Yes Enterprise. OData feed with a table dictionary, and REST API [140, 132, 48]
Scheduled report delivery	◐ Partial Weekly AI project report by email. Scheduled extensions can email summaries	◐ Partial Enterprise. Status reports generated on a schedule; automation emails; Power BI scheduling [129, 133]
AI		
Assistant inside the product	✓ Yes	✓ Yes Enterprise. Sofia AI on Azure OpenAI GPT-5.2 [43, 41]
Questions over live portfolio data	✓ Yes Manager licenses, scoped to each user's permissions	✓ Yes Enterprise. Analysis of the data on the open page [135, 174]
AI-generated plans	✓ Yes	✓ Yes Enterprise. Plans from a description, voice or document [136, 175]
AI status reports	✓ Yes Weekly subscription per project	✓ Yes Enterprise. Drafts status report highlights [135, 43]
Configurable agents inside the product	◐ Partial Extensions call a language model on record events or on a schedule and act on the answer. No agent builder	⊕ Add-on Microsoft Copilot Studio. Copilot Studio agents joined to the Sofia chat; Microsoft license [43, 137]

Capability	ITM Platform	OnePlan
MCP server	Yes 47 tools, read and write	Partial Enterprise. Preview for approved customers; 43 tools, read and write [18, 44]
AI included in the base price	Yes	Yes Enterprise. Sofia AI listed among plan features; no AI credits found [6, 42]
INTEGRATIONS		
Public REST API	Yes 358 operations	Yes Enterprise. REST API with scoped keys or OAuth [48, 139]
Webhooks	Yes Inbound per extension; extensions call a URL on record events	Yes Enterprise. Events call a URL before or after a save [49]
Automation and custom extensions	Yes Scripted extensions on record events, schedules and webhooks; can stop a save. No visual builder	Yes Enterprise. Plan Automations; Power Automate connector needs Power Automate Premium [52, 53]
Jira connector	Yes Included. Import and export with Jira Cloud and Jira Data Center	Add-on OneConnect. Jira integrations, each licensed individually, one Atlassian organization each [50, 25]
ERP and CRM connectors	Partial Microsoft Dynamics, HubSpot and Salesforce connectors built as extensions. Other systems through extensions or the API	Add-on OneConnect. Salesforce, Dynamics 365, ServiceNow, SAP and others, each licensed individually [141, 125, 25]
Integration hub with a connector catalog	Partial Packaged connectors installed from the extensions panel with a settings form	Add-on OneConnect. Catalog of pre-built integrations, each with its own subscription [90, 25]
SECURITY AND DEPLOYMENT		
Single sign-on (SAML)	Yes Included	Yes Enterprise. Microsoft Entra ID only [16]
SCIM user provisioning	No	Partial Enterprise. One-way Entra ID group sync; SCIM not documented [145]
ISO 27001 or SOC 2 held by the vendor	No	Yes OnePlan. ISO 27001, ISO 27701 and SOC 2 Type 2 [5]
Choice of hosting region	Partial West Europe as standard; any Azure region in private cloud	Yes Enterprise. US, Canada, the Netherlands, Australia and US government [38]
On-premise installation	Yes Annual maintenance fee	Not documented Not documented; multi-tenant SaaS
Single-tenant private cloud	Yes Annual maintenance fee	Not documented Multi-tenant SaaS; no dedicated option documented [37]
Public status page	No	Yes OnePlan. Per region [176, 144]
Native mobile app	No Responsive web	Yes Enterprise. iOS and Android: My Work, timesheets, time off [64, 65]
COMMERCIAL		

Capability	ITM Platform	OnePlan
Public list price	Yes	Partial OnePlan. Basic public; Enterprise by quote [6]
Free licenses for team members	Yes Unlimited	No Enterprise. People who report time need Team Member Plus or Enterprise [7, 11]
Self-service free trial	Yes 14 days	Yes Enterprise. About 7 days, in the customer's Microsoft 365 tenant [35, 36, 34]
All modules in one edition	Yes	No OnePlan. Basic and Enterprise; Team Member Plus, Innovation Portal and OneConnect licensed separately [6, 7, 25]

MOVING FROM ONEPLAN

What a move from OnePlan to ITM Platform involves

Moving from OnePlan is a project. Data leaves through the REST API, the OData feed, Excel export of financial plans and Microsoft Project XML export [48, 140, 81, 160].

Data	How it moves to ITM Platform
Projects and schedules	Exported as Microsoft Project XML, saved as .mpp in Project, and imported into ITM Platform with tasks, dependencies and dates.
Objectives, ideas and portfolio scores	Rebuilt as programs, strategic goals and scoring criteria, with values loaded through the API.
Resources and roles	Created as ITM Platform users and roles. Team members are free, however many there are.
Financial plans	Loaded as budgets, purchases and revenue per project through the API, with actuals starting from a cut-over date.
Timesheets	Kept as an archive, with time reporting in ITM Platform from the cut-over date.
Risks, issues and changes	Imported as risks and issues through the API.
Status reports	Kept as an archive; new reports come from ITM Platform and its weekly AI project report.
Dashboards and Power BI reports	Rebuilt with ITM Platform dashboards and the Power BI templates.

Ask OnePlan which export your contract includes when the subscription ends, and plan the extract before the end date.

METHOD AND SOURCES

How we compared the two products

How to read this page

The first part of the page gives the answer: who each product fits, what each costs, how they score and where OnePlan is stronger. The second part holds the evidence for each score, the capabilities one by one and questions for both vendors.

Numbers in brackets link to the sources at the end of the page. ITM Platform wrote this page, so treat the scores as one vendor's assessment and check the sources that matter to you.

How this comparison was made

1. The same twelve criteria are used for every product. They group the categories of ITM Platform's public PPM checklist and add security and the vendor's ecosystem.
2. Statements about OnePlan come from public sources: the vendor's documentation, release notes, recorded demos, legal terms and marketplace listings, then review sites and analysts. A capability named only on a product page or in a brochure is marked not documented. Each source carries a numbered link and the date we consulted it.
3. Scores go from 0 to 5 against a published scale. A product is scored on what public sources establish. Where they do not establish the answer, the item is marked not scored or not documented: ask the vendor to show it. A capability that works the same way in both products gets the same mark.
4. Scores refer to the product whose price is shown. When a gap is covered by another product of the vendor, a paid add-on or a marketplace app from another company, the page names it with its price. It raises the score only when its price is included in the comparison.
5. We did not run a hands-on test of OnePlan. Statements about ITM Platform come from its documentation and from the product.
6. The criteria are not weighted and there is no total. Weight them by what matters to your organization.
7. Where OnePlan is stronger, the page says so. ITM Platform's own limitations are listed too.

Who wrote it

ITM Platform wrote and paid for this comparison and makes one of the products compared. Read it as a vendor's assessment and check the sources.

We check the facts for changes every month, and sooner when OnePlan changes pricing or ships a major release. The date at the top of the page is the month of the last check.

If a statement is wrong or out of date, send us the correction with a public source. We correct verified errors.

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