PPM SOFTWARE COMPARISON

ITM Platform vs Planview Portfolios

Planview Portfolios is Planview's enterprise portfolio product, one of a family of products sold by quote. ITM Platform is one product with a published price that a PMO can have in use within weeks.

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THE SHORT ANSWER

Which one fits your organization

Planview Portfolios is the stronger choice for large enterprises that need strategic portfolio management in depth and have a team to run it. It is often combined with other Planview products for enterprise architecture, value stream analytics or more than sixty packaged connectors. ITM Platform fits PMOs that want portfolio, projects, resources and finance in one product at a public price. For 25 managers and 100 team members, ITM Platform costs US$11,700 a year at list price, and Planview lists Portfolios Flex on AWS Marketplace at US$203,525 a year[1].

ITM Platform

Choose ITM Platform if

- ✓ You want one product for the portfolio, planned and agile projects, ongoing services, resources and project finance.
- ✓ You need a price before the first sales call. Managers pay 26 to 39 a month, and team members need no paid license.[2]
- ✓ You want to be in use within weeks: a self-service trial, then a fixed-price configuration of about two weeks.[3]
- ✓ You want AI included in every account, and an MCP server so your own agents can read and update the portfolio.[4]
- ✓ You work in English, Spanish or Portuguese and want support from the vendor's own team.

Planview Portfolios

Choose Planview Portfolios if

- ✓ You are a large enterprise that needs strategic portfolio management in depth: investment scoring, scenario optimization and OKRs across many portfolios.[5]
- ✓ You plan a large resource pool by skills, with formal requests, approvals and timesheet approval.[5, 6, 7]
- ✓ You also need enterprise architecture, value stream analytics, idea management or enterprise Kanban from the same vendor.[8]
- ✓ Your architecture depends on packaged connectors. Planview Hub offers more than sixty.[9]
- ✓ Procurement requires vendor-held ISO 27001 and SOC 2 reports, a published availability target or hosting in a specific region.[10, 11, 12]
- ✓ Your policy asks for a vendor named a Leader by Gartner or Forrester, with a global partner network.[13, 14, 15]

THE PRODUCTS

What "Planview Portfolios" means in this comparison

Planview sells seventeen named products and presents them as five solutions on one platform[8]. ITM Platform is a single product. A comparison between the two starts with a question for Planview: which products are in the proposal.

ITM Platform is one product

Every module below is in the same license, on one data model, with one set of users and permissions.

- Portfolio and programs
- Strategic alignment
- Gantt projects
- Kanban and sprints
- Services
- Resources and timesheets
- Budgets, purchases and revenue
- Risks and issues
- Reports and dashboards
- PMPilot AI and MCP
- API and extensions

Planview is a family of products

These are the Planview products most relevant to a PMO. Each has its own documentation and status components, and several have their own price[8][12].

Planview Portfolios
Enterprise strategic and project portfolio management. Formerly Enterprise One

Planview AdaptiveWork
Configurable PPM and professional services automation. Formerly Clarizen

Planview PPM Pro
PPM for mid-size and divisional PMOs. Formerly Innotas

Planview ProjectAdvantage
Project and portfolio management. Formerly Sciforma

Planview AgilePlace
Enterprise Kanban. Formerly LeanKit

Planview ProjectPlace
Team collaboration and lightweight projects

Planview Roadmaps
Strategy and delivery roadmaps

Planview Hub
Integration with more than sixty tools. Formerly Tasktop Hub

Planview Viz
Value stream analytics. Formerly Tasktop Viz

Planview Anvi
AI assistant, agents and MCP server. Formerly Planview Copilot

Planview IdeaPlace
Idea and innovation management. Formerly Spigit

Planview Enterprise Architecture
Enterprise architecture

This comparison scores Planview Portfolios, the product Planview positions for enterprise portfolio management[16] and the one priced in the pricing section. Where another Planview product covers a gap, the facts name it, with its price when Planview publishes one. The capability table marks that product as Add-on, and it does not raise the score. A mid-

size buyer may be offered PPM Pro, AdaptiveWork or ProjectAdvantage instead, and their capabilities differ. Ask which product each demonstrated capability comes from.

AT A GLANCE

ITM Platform and Planview Portfolios side by side

The facts a budget holder and a PMO lead usually ask for first. Planview facts name the product they refer to.

	ITM Platform	Planview Portfolios
What it is	One product for projects, agile work, services, programs and the portfolio [17]	A family of 17 products presented as five solutions. Portfolios, AdaptiveWork, PPM Pro and ProjectAdvantage cover PPM [8]
List price	Public: US$39, 34 or 26 per manager per month, billed annually [2]	No price list. AWS Marketplace lists Portfolios Flex at US$203,525 a year for 25 managers and 100 team members [20, 1]
Who needs a paid license	People who manage projects or portfolios. Team Members and guests are free [2]	Set per product in each order form. User IDs cannot be shared [21]
Free trial	14 days, self-service, no credit card [2]	30 days for AgilePlace and ProjectPlace. Demos for Portfolios, AdaptiveWork and PPM Pro [22]
Products and add-ons	One edition. AI, API, MCP server, extensions and single sign-on included [2]	Products are licensed separately. Anvi AI is a consumption-based subscription and Hub is a product of its own [23, 24]
Deployment	SaaS on Azure (West Europe). Options: single-tenant private cloud in any Azure region, or on-premise [25]	SaaS, in US, EU, UK and Asia-Pacific regions depending on the product. On-premises under a separate agreement [12, 26]
AI	PMPilot assistant, questions over live data, AI plans and weekly AI reports, included for every account [27]	Planview Anvi: assistant, insights, agents and scheduled workflows. Beyond documentation chat it needs an Anvi subscription [28, 23]
MCP server for AI agents	Yes. Hosted server with 47 tools that read and write, OAuth 2.1 and each user's permissions, included [4]	Yes, since September 2026. Anvi MCP server, with an Anvi license [29, 30]
Automation and extensions	Included. Scripts that run on record events, schedules or webhooks, call other systems and can stop a save [2, 34]	Lifecycles and scripted dialogs. Webhooks not documented for Portfolios; packaged connectors through Planview Hub, a separate product [5, 9, 24]
Standard implementation	Fixed-price configuration service of about two weeks [3]	FastTrack method with fixed-price packages. No duration published [35, 36]
Interface languages	English, Spanish and Portuguese [17]	Varies by product. PPM Pro: English, German, French, Spanish, Portuguese and Swedish [39]
Security certifications	None held by ITM Platform itself. Hosted on Microsoft Azure, whose ISO 27001 and ISO 27701 certificates cover the infrastructure [40, 41]	ISO 27001, ISO 27701 and annual SOC 2 audits [10]
Reviewers on ease of use, value and support	Ease of use 4.4, value for money 4.5 and customer support 4.6 of 5, from 105 reviews on Software Advice [50]	Ease of use 3.8, value for money 3.9 and customer service 4.2 of 5, from 19 reviews on Capterra [51]

Numbers in brackets link to the sources at the end of the page.

MAIN DIFFERENCES

What changes for the PMO

These are the differences a mid-size PMO usually notices first when it compares ITM Platform with Planview Portfolios.

One product, or a family of products

Planview covers portfolio management with several products: Portfolios for enterprise portfolios, AdaptiveWork and PPM Pro for PPM, AgilePlace for Kanban, ProjectPlace for team collaboration, Hub for integrations and Anvi for AI [8]. Each has its own documentation, and several have their own price.

ITM Platform puts the portfolio, Gantt and Kanban projects, services, resources and finance in one license and one data model. Project managers, resource managers and finance users work on the same records.

ITM Platform

One product, one paid license type and one set of permissions.

Planview Portfolios

Seventeen named products presented as five solutions [8].

A price you can check before the first call

ITM Platform publishes its price list. For 25 managers and 100 team members the licenses cost US$11,700 a year, because team members need no paid license [2].

Planview has no price list on its website [20]. It does list Portfolios Flex on AWS Marketplace: US$203,525 a year for 25 managers and 100 team members, on a 12-month contract [1]. A direct quote may differ, so ask for one.

ITM Platform

US$11,700 a year at list price for this team.

Planview Portfolios

US$203,525 a year in Planview's AWS Marketplace listing [1].

Project finance inside the PPM product

ITM Platform shows each project's top-down budget, bottom-up estimate, actual cost and revenue on one screen, with dated rates, purchases, five revenue recognition methods and a period close [52] [53]. Project-based companies use it to follow margin per project and per client.

Planview Portfolios is built for financial planning across portfolios [16]. Planview positions professional services automation, with billing and revenue, on AdaptiveWork and ChangePoint [54] [55].

ITM Platform	Planview Portfolios
Budget, purchases, revenue recognition and period close in the same product.	Portfolio financial planning in Portfolios. Services billing in AdaptiveWork or ChangePoint [55].

AI that is included, or licensed by consumption

Both products have an assistant that answers questions about portfolio data, and both offer an MCP server so that external AI agents can work with that data [4] [30].

In ITM Platform the assistant, AI plans, weekly AI reports and the MCP server are part of every subscription [2]. Planview Anvi goes further inside the product, with agents and scheduled workflows [28]. Beyond chat about documentation it needs an Anvi subscription measured in Anvi AI Units, one unit per answer or agent step [23].

ITM Platform	Planview Portfolios
Included in every account. MCP server with 47 documented tools.	Anvi subscription with consumption units [23]. The MCP server needs an Anvi license [30].

Weeks to first use

ITM Platform offers a 14-day trial from its website and a configuration service with a fixed scope and price that takes about two weeks [3]. Support is part of the license.

Planview offers 30-day trials for AgilePlace and ProjectPlace and demos for Portfolios, AdaptiveWork and PPM Pro [22]. Its FastTrack method has fixed-price packages, with no duration published [35]. G2 reviewers report an average of five months to implement Portfolios and three for AdaptiveWork [47] [48].

ITM Platform	Planview Portfolios
Self-service trial, then about two weeks of standard configuration.	Demo-led evaluation. G2 reviewers report three to five months on average [47] [48].

PRICING

What each product costs

ITM Platform publishes a price list. Planview quotes each customer, and its AWS Marketplace listings give a public reference.

The same team: 25 managers and 100 team members

Every comparison prices this team, with a license for each person who updates tasks or reports time. Prices are per year, before taxes and discounts.

ITM Platform, list price, all included

11,700

USD per year

25 manager licenses at US$39 a month, billed annually. The 100 team members need no paid license. All included in the price: AI, timesheets, project finance, the API, the MCP server, packaged connectors, single sign-on and support. [2]

Planview Portfolios Flex, AWS Marketplace listing

203,525

USD per year

Listed by Planview for 25 managers and 100 team members, on a 12-month contract. [1]

Included in ITM Platform, charged separately by Planview Portfolios

ITM Platform's license price includes each item in this table. The other column shows how Planview Portfolios sells it. Items that ITM Platform does not offer are left out.

	ITM Platform	Planview Portfolios
Connectors	✓ Included	Planview Hub, sold as its own product: US$60,000 a year for 200 users and up to three applications, in its AWS Marketplace listing. [9, 24]
AI use	✓ Included	Planview Anvi is priced by consumption. A subscription includes Anvi AI Units, one used per chat answer or agent step, and unused units expire each contract year. [23]

Both figures are list prices before services and taxes. No other public price was found for Portfolios. The listing itself says to contact Planview for pricing based on your requirements, so a direct quote may differ [1].

ITM Platform list price	Per manager license per month
5 to 49 manager licenses	US$39
50 to 149 manager licenses	US$34
150 or more manager licenses	US$26

Price per manager license per month in US dollars, billed annually; the same figures apply in euros. The tier price applies to every manager license. Team Members, project guests and no-login resources need no paid license, with no limit on their number. The first contract adds a training pack. Private cloud and on-premise deployments add an annual maintenance fee.[2]

Planview Portfolios pricing

- Planview has no pricing page, and its pages for Portfolios, AdaptiveWork and PPM Pro show no price.[20, 16]
- AWS Marketplace listings sold by Planview give public prices for other products: AgilePlace and ProjectPlace at US$240 per user per year, Hub at US$60,000 a year for 200 users and up to three applications, and Viz at US$120,000 a year for up to 200 connected users.[56, 57, 24, 58]
- Planview Anvi is priced by consumption. A subscription includes Anvi AI Units. One unit is used per chat answer or agent step, and unused units expire each contract year.[23]
- Under the public subscription agreement, subscriptions renew automatically, non-renewal needs 60 days' notice and fees cannot be reduced during the term.[21]

TWELVE CRITERIA

How the two products score

Planview Portfolios scores higher on five criteria: strategy, resources, reporting, security and ecosystem. ITM Platform scores higher on five: services, AI, integrations, pricing and implementation. They are level on project delivery and finance. Portfolios is the Planview product priced on AWS Marketplace. Other Planview products, such as Anvi, Hub and AgilePlace, cover more as separate purchases, and each criterion names them.



Scores from 0 to 5 against the published scale. ITM Platform assessed both products. The criteria are not weighted, so there is no total: weight them by what matters to your organization.

Scoring scale

Score	Meaning	When it applies
5	Complete	Covers the criterion natively, with public evidence and no material gap.
4	Strong	Covers it well. The gaps are minor for most buyers.
3	Partial	Covers the core. Material gaps remain, or the buyer needs configuration work.
2	Limited	Mostly available through development, add-ons or third parties, or only on request.
1	Marginal	Touches the criterion without a usable answer.
0	Not covered	Public evidence shows the criterion is not covered.
Not scored	Insufficient evidence	Public sources do not establish the answer. The reason is given next to the criterion.

THE OTHER SIDE

Where Planview Portfolios is the stronger choice

Planview Portfolios, alone or with other Planview products, is the better choice in the situations below. If one of them is a firm requirement for you, ITM Platform is probably not the right product.

Portfolio planning at enterprise scale

Planview Portfolios scores investments, optimizes a scenario under capacity and funding constraints and manages OKRs across many portfolios. Planview cites NatWest connecting more than 35 portfolios and 4,000 projects. [5, 8]

Depth in scheduling, resources and finance

Portfolios documents eight scheduling constraint types, skills matching with a request and approval process for resources, timesheet approval, and financial plan versions with capital and expense. ITM Platform covers each area with less depth. [5, 7]

A wide product family from one vendor

Enterprise architecture, value stream analytics, idea management, enterprise Kanban and roadmaps are available as Planview products. ITM Platform has none of the first three. [8]

Packaged integrations

Planview Hub has connectors for more than sixty tools and over 300 product versions, in the cloud or on-premises. ITM Platform integrates through its API and extensions, with packaged connectors for nine tools, among them Jira, Microsoft Dynamics, HubSpot and Salesforce. [9]

Certifications, SLA and regions

Planview holds ISO 27001 and ISO 27701 certifications, runs annual SOC 2 audits and publishes a 99.8% availability target with service credits. Portfolios is hosted in four regions. ITM Platform has no vendor-held certificate. [10, 11, 12]

Analyst recognition and scale

Planview reports being named a Leader in two 2026 Gartner Magic Quadrants and in the Forrester Wave for strategic portfolio management. It reports more than 3,000 customers and lists about 139 partners. [13, 61, 14, 19, 15]

Mobile apps and interface languages

AdaptiveWork and ProjectPlace have iOS and Android apps, and Planview products are offered in languages such as German, French and Swedish. ITM Platform is responsive web in English, Spanish and Portuguese. [42, 43, 39]

ITM Platform limitations to weigh

These are the limits of ITM Platform that most often matter in an evaluation against an enterprise suite.

- No native mobile app. The web interface is responsive.
- No SOC 2 or ISO 27001 certificate held by ITM Platform itself, and no public status page.
- No SCIM provisioning. Multi-factor authentication comes from the customer's identity provider.
- No automatic leveling that moves dates, and no skills inventory.
- No story points or scaled agile planning. Sprint velocity appears only in the AI project report.
- Packaged connectors cover a limited set of systems, such as Jira, Microsoft Dynamics, HubSpot and Salesforce. Other systems need a Custom Extension or API work.
- Reports export to Excel only and cannot be scheduled.
- Interface in English, Spanish and Portuguese only.

METHOD AND SOURCES

How we compared the two products

How to read this page

The first part of the page gives the answer: who each product fits, what each costs, how they score and where Planview Portfolios is stronger. The second part holds the evidence for each score, the capabilities one by one and questions for both vendors.

Numbers in brackets link to the sources at the end of the page. ITM Platform wrote this page, so treat the scores as one vendor's assessment and check the sources that matter to you.

How this comparison was made

1. The same twelve criteria are used for every product. They group the categories of ITM Platform's public PPM checklist and add security and the vendor's ecosystem.
2. Statements about Planview Portfolios come from public sources: the vendor's documentation, release notes, recorded demos, legal terms and marketplace listings, then review sites and analysts. A capability named only on a product page or in a brochure is marked not documented. Each source carries a numbered link and the date we consulted it.
3. Scores go from 0 to 5 against a published scale. A product is scored on what public sources establish. Where they do not establish the answer, the item is marked not scored or not documented: ask the vendor to show it. A capability that works the same way in both products gets the same mark.
4. Scores refer to the product whose price is shown. When a gap is covered by another product of the vendor, a paid add-on or a marketplace app from another company, the page names it with its price. It raises the score only when its price is included in the comparison.
5. We did not run a hands-on test of Planview Portfolios. Statements about ITM Platform come from its documentation and from the product.
6. The criteria are not weighted and there is no total. Weight them by what matters to your organization.
7. Where Planview Portfolios is stronger, the page says so. ITM Platform's own limitations are listed too.

Who wrote it

ITM Platform wrote and paid for this comparison and makes one of the products compared. Read it as a vendor's assessment and check the sources.

We check the facts for changes every month, and sooner when Planview changes pricing or ships a major release. The date at the top of the page is the month of the last check.

If a statement is wrong or out of date, send us the correction with a public source. We correct verified errors.

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See it with your own portfolio

Bring three of your own projects to a 20-minute demo, or start the 14-day trial and load them yourself.

Demo: www.itmplatform.com/en/product-demonstrations/ · Trial: www.itmplatform.com/en/

Disclosure. ITM Platform wrote and paid for this page. ITM Platform makes one of the products compared here.

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